

MFSL- Merchant Banking

As Lead Manager:

| S.# | NAME OF CLIENT | TYPE OF ISSUE |
|------------|-----------------------------------|----------------------|
| 1 | RAJESWARI GRAPHICS LTD | EQUITY |
| 2 | KHUMBAT FINANCIAL SERVICES LTD | EQUITY |
| 3 | GYAN DEVELOPERS & BUILDERS LTD | EQUITY |
| 4 | LEEMA HOME APPLIANCES LTD | EQUITY |
| 5 | TATIA FINANCIAL SERVICES LTD | EQUITY |
| 6 | JAIN GRANITES & PRODUCTS LTD | EQUITY |
| 7 | JAISAL SECURITIES LTD | EQUITY |
| 8 | ARIHANT SECURITIES LTD | EQUITY |
| 9 | COROMANDEL GRANITES CO. LTD | EQUITY |
| 10 | HULTA PHARMACEUTICALS EXPORTS LTD | EQUITY |
| 11 | YATISH SECURITIES LTD | EQUITY |
| 12 | INTEGRATED ADVISORY SERVICES LTD | EQUITY |
| 13 | PRAVEEN PROPERTIES LTD | EQUITY |
| 14 | PUSHPA PACKAGES LTD | EQUITY |
| 15 | NUTECH FINANCIAL SERVICES LTD | EQUITY |
| 16 | VSM FINANCE & EXPORTS LTD | EQUITY |
| 17 | RAJPARIS CIVIL CONSTRUCTIONS LTD | EQUITY |
| 18 | GOLECHHA GLOBAL FINANCE LTD | EQUITY |
| 19 | M. S. INVESTMENTS LTD | EQUITY |
| 20 | NARENDRA PROPERTIES LTD | EQUITY |
| 21 | JAYAVANT PRODUCTS LTD | EQUITY |
| 22 | ASHVILLE INVESTMENT LTD | EQUITY |
| 23 | RAJNARAYAN FINANCIAL SERVICES | EQUITY |
| 24 | PRITHVI SECURITIES LTD | EQUITY |
| 25 | CHANDRA PRABHU HOUSING LTD | EQUITY |
| 26 | OCTAGON TECHNOLOGY LTD | EQUITY |
| 27 | BHERUDAN DUGAR FINANCE LTD | EQUITY |
| 28 | SRI PARVATHI HI TECH LTD | EQUITY |
| 29 | GRANDLEAS FLOREX LTD | EQUITY |
| 30 | AMITY AGRO PRODUCTS LTD | EQUITY |
| 31 | JAYAVANT INDUSTRIES LTD | EQUITY |
| 32 | ARVIND REMEDIES LTD | EQUITY |
| 33 | MITEC INDUSTRIES LTD | EQUITY |
| 34 | FEDERAL SECURITIES LTD | EQUITY |
| 35 | SHREYANS FINANCE LTD | EQUITY |
| 36 | AGK COMPUTER LTD | EQUITY |
| 37 | BHANDARI FOOD FLAVOURS LTD | EQUITY |
| 38 | VERTEX SECURITIES LTD | EQUITY |
| 39 | ATF AISHWARYA FINANCE LTD | EQUITY |
| 40 | SOFCOM SYSTEMS LTD | EQUITY |
| 41 | SHREE NANESH DRUGS LTD | EQUITY |
| 42 | PSTS HEAVY EQUIPMENTS LTD | EQUITY |
| 43 | ATF AISHWARYA FINANCE LTD | OPEN OFFER (EQUITY) |
| 44 | WEAL INFOTECH LTD | EQUITY |

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| 45 | COMPUTER POWER INDIA LTD | EQUITY |
| 46 | HULTA PHARMACEUTICAL EXPORT LIMITED | OPEN OFFER (EQUITY) |
| 47 | MANAPPURAM GENERAL FINANCE & LEASING LTD | RIGHTS ISSUE |

As Co-Manager:

| S.# | NAME OF CLIENT | TYPE OF ISSUE |
|------------|----------------------------------|----------------------|
| 1 | SHRI NICOSECT LTD. | EQUITY |
| 2 | INNOVATION SOFTWARE EXPORTS LTD. | EQUITY |
| 3 | PITHAMPUR STEELS LTD. | EQUITY |
| 4 | CHOKSI ANALYTICAL SERVICES LTD. | EQUITY |
| 5. | SHRIRAM CITY UNION FINANCE LTD. | EQUITY |
| 6 | TATIA INTIMATE EXPORTS LTD. | EQUITY |

Underwriter

Issues Underwritten:

| S.No | Name of Client | Type and Size of issue |
|-------------|--------------------------------|-------------------------------|
| 1 | Shri Nicosect.Ltd | Equity |
| 2 | Bhandari Ind Ltd | Equity |
| 3 | Sambandam Spinning Mills Ltd | Equity |
| 4 | Indbank Merchant Banking Ltd | Equity |
| 5 | T.S.F.Media Systems Ltd | Equity |
| 6 | Innovative Software Ltd | Equity |
| 7 | Choksi Analytical Services Ltd | Equity |
| 8 | Pithampur Steels Ltd | Equity |
| 9 | Autoknit Exports India Ltd | Equity |
| 10 | Nirmal Inns Ltd | Equity |
| 11 | Systematix Corporate Ser.Ltd | Equity |
| 12 | Neo Intex Mills Ltd | Equity |
| 13 | Leena Textiles Ltd | Equity |
| 14 | Relish Pharma Ltd | Equity |
| 15 | Arun Pipes Ltd | Equity |
| 16 | Artech Power Products Ltd | Equity |
| 17 | Spic Fine Chem Ltd | Equity |
| 18 | Pan Clothing & Co. Ltd | Equity |
| 19 | Talavadi Rock & M.P. Ltd | Equity |
| 20 | Transmatic Systems Ltd | Equity |
| 21 | Keshariya Spinners Ltd | Equity |
| 22 | Midpoint Software Ltd | Equity |
| 23 | Shriram City Union Finance Ltd | Equity |
| 24 | Innovation Securities Ltd | Equity |
| 25 | BPL Engineering Ltd | Equity |

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| 26 | Fischer Inorganics Ltd | Equity |
| 27 | Sugal & Damani Finlease Ltd | Equity |
| 28 | Garvee Granites Ltd | Equity |
| 29 | Jay Flash Ceramics Ltd | Equity |
| 30 | JCL Ltd | Equity |
| 31 | Tulsipur Sugar Co.Ltd | Equity |
| 32 | Dr Agarwal's Eye Hospital Ltd | Equity |
| 33 | Mother Mira Finance & Investments | Equity |
| 34 | Leema's Home Collections Ltd | Equity |
| 35 | Armaan Electric Ltd | Equity |
| 36 | Jain Granites & Projects Ltd | Equity |
| 37 | India.Int.Mrt.Centre Ltd | Equity |
| 38 | NEPC Paper & Board Ltd | Equity |
| 39 | Harringtons Construction Ltd | Equity |
| 40 | Puri Coir Mills Ltd | Equity |
| 41 | Neelkanth Rock Mine.Ltd | Equity |
| 42 | Filtron Engineers Ltd | Equity |
| 43 | Pioneer Cashier Inds.Ltd | Equity |
| 44 | Eastern Treads Limited | Equity |
| 45 | Keycer Agro Products Ltd | Equity |
| 46 | Karnataka Petrosynthesis Ltd | Equity |
| 47 | Cethar Industries Ltd | Equity |
| 48 | Vinsari Fruitech Ltd | Equity |
| 49 | Vertex Securities Ltd | Equity |
| 50 | Madras Fertilizers Ltd | Equity |

OTHER ACTIVITIES AS LEAD MANAGER:

| S.NO | Name of the Company | Activity |
|-------------|--|----------------------------------|
| 1 | Malar Publications Limited | Merger & Acquisition |
| 2 | Orchid Pharmaceuticals & Chemicals Limited | ESOP |
| 3 | Sandisk Corporation, USA | Valuation & Certification of FBT |
| 4 | Temenos India Pvt Ltd | Valuation & Certification of FBT |