



Market Watch

Index	Close	Prev.Close	Chg. %
Nifty	5124.00	5080.25	0.89
Sensex	17102.60	16971.70	0.77

Top Gainers & Losers (Nifty)

Scrip	Close	Prev.Close	Chg. %
Gainers			
AMBUJACEM	114.85	109.25	5.13
M&M	1122.70	1076.65	4.28
SIEMENS	734.20	709.85	3.43
ABB	848.80	822.20	3.24
ACC	995.00	969.35	2.65
Losers			
RANBAXY	457.10	469.20	-2.58
UNITECH	75.75	77.65	-2.45
BHARTIARTL	291.80	298.45	-2.23
HINDUNILVR	238.45	243.00	-1.87
RELINFRA	1019.50	1037.10	-1.70

ADR's & GDR's

Scrip	Close	Prev.Close	Chg. %
DR.Reddy (A)	25.87	25.66	0.81
HDFC Bank (A)	126.88	127.09	-0.16
Infosys (A)	59.87	59.56	0.52
ICICI Bank	40.75	40.96	-0.51

Money Monitor

Currency	Close	Prev.Close	Chg. %
Dollar	45.43	45.82	-0.85
Euro	62.12	62.61	-0.78
Pound	68.84	68.98	-0.20

Trade Tracker

Exchange		Turnover in Crores	Qty in Lakhs	Del. %
NSE 08.03.10	Equity	15197.84	7186.81	40.50
	F & O	59633.67	21.20	NA

Market Summary

The Indian markets opened on a strong note on the back of inspiring Non farm payroll data from the U.S. and also from the positive foreign market. The Market gained its initial momentum as the day progressed. The Asian markets also opened the session with positive note backed by the Positive U.S markets. The benchmark Indices which belled the session with a firm start has lost grounds on the afternoon trade as profit booking at day's high capped gains in the key benchmark indices in early afternoon trade. However, it again firmed up in afternoon trade as buying emerged at the lower level and moved northwards. However, it managed to continue its positive note and recovered from its day's low and closed session with a strong note.

BSE Sensex closed at 17102.60 showing a gain of 108.11 points or 0.77% as compared to previous close.

NSE Nifty closed at 5124.00 showing a gain of 35.20 points or 0.89% as compared to previous close.

BSE Bankex index was at 10,310.37 higher by 111.38 points or by (1.09%), Auto index closed at 7,688.14 higher by 134.94 points or by (1.79%), Realty index was at 3,439.87 lower by 20.32 points or by (0.59%), HC index was at 5,095.33 higher by 45.64 points or by (0.90%) and CD index closed at 4,122.79 down by 5.43 points or by (0.13%).

The market breadth was positive as out of total out of 2,946 stocks traded on BSE, 1,761 stocks advanced whereas 1097 stocks declined and 88 stocks are unchanged.



NEWS SCAN

Nagarjuna Construction bags Rs 1,221-cr orders

Nagarjuna Construction Company has bagged orders aggregating Rs 1,221 crore from various vendors for construction related works.

MAN Ind bags Rs 950-cr order from Kuwait

MAN Industries (India) Ltd has secured order worth Rs 950 crore from Kuwait for supply of 1,70,000 tonne of large diameter pipes in both LSAW as well as HSAW segments.

Zee Learn to invest Rs 70-cr to up Kidzee, K-12 school network

Zee Learn has earmarked an over Rs 70—crore investment this calender year to scale—up its chain of schools under Kidzee and Zee Schools (K—12) brands.

Shree Cement commissions clinker unit in Rajasthan

Shree Cement Ltd has commissioned 1.80 MTPA clinker grinding unit at village Udaipur Udasar, Tehsil Suratgarh in Sri Ganganagar district, Rajasthan.

Mangalam Cement in deal with Suzlon Energy

Mangalam Cement Ltd has placed about Rs 39-crore order with Suzlon Energy for the installation of six wind mills of 1.25 MW each at Jaisalmer. The wind mills are expected to be commissioned by the end of June.



TECHNICAL ANALYSIS

Security Name	OPEN	HIGH	LOW	CLOSE	Support 2	Support 1	Resistance 1	Resistance 2
SENSEX	17,035	17,188	17,035	17,103	16,955.73	17,029.16	17,181.79	17,260.99
NIFTY	5,121	5,132	5,106	5,118	5,093.12	5,105.53	5,131.08	5,144.22
ABB	852	855	841	848	834.82	841.63	854.88	861.32
ACC LTD	990	1,005	988	1,002	981.37	991.68	1,008.63	1,015.27
BHARAT PETROLEUM	546	550	542	549	539.53	544.27	551.62	554.23
BHARTI AIRTEL	292	294	290	291	287.57	289.18	293.28	295.77
BHEL	2,439	2,439	2,422	2,435	2,415.38	2,425.27	2,442.02	2,448.88
CIPLA LTD	322	324	318	319	313.80	316.25	322.50	326.30
DR. REDDY'S LABS	1,160	1,180	1,142	1,173	1,126.85	1,149.70	1,187.70	1,202.85
GAS AUTHORITY (I)	412	414	410	411	408.53	409.97	413.17	414.93
GLAXOSMITHKLINE	1,760	1,782	1,759	1,760	1,744.00	1,752.00	1,775.00	1,790.00
GRASIM INDS	2,824	2,835	2,812	2,834	2,804.23	2,818.87	2,841.47	2,849.43
GUJ AMBUJA CEMEN	116	116	114	115	113.13	114.27	116.27	117.13
HCL TECHNOLOGIES	359	363	357	362	354.75	358.50	364.60	366.95
HDFC BANK	1,775	1,797	1,775	1,793	1,766.33	1,779.67	1,801.67	1,810.33
HDFC LTD	2,607	2,627	2,587	2,625	2,572.53	2,598.77	2,639.07	2,653.13
HERO HONDA	1,902	1,919	1,875	1,876	1,846.23	1,860.97	1,904.47	1,933.23
HIND LEVER	238	240	238	239	236.87	238.08	240.23	241.17
HIND PETROLEUM	345	346	342	345	340.75	342.80	346.45	348.05
HINDALCO INDS	168	168	163	164	160.60	162.20	166.60	169.40
ICICI BANK	922	925	917	920	912.72	916.43	924.43	928.72
INFOSYS TECHNOLO	2,650	2,681	2,618	2,677	2,595.40	2,636.20	2,699.45	2,721.90
ITC LTD	252	253	250	251	247.95	249.35	252.45	254.15
LARSEN & TOUBRO	1,606	1,615	1,599	1,605	1,590.08	1,597.32	1,613.52	1,622.48
MAHINDRA & MAHIN	1,122	1,125	1,110	1,114	1,100.85	1,107.60	1,123.00	1,131.65
MARUTI UDYOG	1,480	1,488	1,473	1,474	1,462.80	1,468.40	1,483.80	1,493.60
ONGC CORPN	1,103	1,105	1,095	1,104	1,091.28	1,097.57	1,107.57	1,111.28
PUNJAB NATIONAL BANK	916	934	916	927	907.03	916.97	935.42	943.93
RANBAXY LABS	459	465	454	463	449.72	456.13	466.93	471.32
RELIANCE	164	165	163	164	162.22	163.03	164.63	165.42
RELIANCE ENERGY	1,022	1,025	1,014	1,015	1,007.38	1,011.42	1,022.07	1,028.68
RELIANCE INDS	1,007	1,012	1,004	1,005	999.65	1,002.50	1,010.00	1,014.65
RELIANCE PETROLEUM	130	132	128	131	125.52	128.23	132.98	135.02
SIEMENS LTD	743	743	725	737	716.57	726.53	744.93	753.37
STATE BANK	2,033	2,078	2,033	2,072	2,015.43	2,043.77	2,089.22	2,106.33
STEEL AUTHORITY	238	238	235	235	232.32	233.58	237.08	239.32
STERLITE INDS (I)	814	816	807	808	801.62	804.63	813.13	818.62
SUN PHARMACEUTIC	1,635	1,649	1,630	1,644	1,622.27	1,633.13	1,651.93	1,659.87
SUZLON ENERGY	79	80	78	78	76.12	76.93	79.13	80.52
TATA MOTORS	785	785	763	766	749.37	757.73	779.73	793.37
TATA POWER COMP	1,339	1,347	1,333	1,338	1,325.75	1,331.80	1,345.45	1,353.05
TATA STEEL	620	622	613	615	607.48	611.12	620.37	625.98
TCS	763	773	763	772	759.57	765.63	775.13	778.57
WIPRO LTD	702	713	700	710	695.05	702.60	715.10	720.05
ZEE TELEFILMS	260	276	260	273	253.95	263.55	279.45	285.75

**BULK DEAL AS ON 08.03.2010 IN NSE**

Security Name	Client Name	Buy/Sell	Qty.	Price
Aban Offshore Ltd.	SLOANE ROBINSON LLP A/C SR GLOBAL	BUY	323000	1279.74
Alkali Metals Limited	ADROIT FINANCIAL SERVICES PRIVATE	BUY	51817	130.3
ARSS Infra Proj. Ltd	C D INTEGRATED SERVICES LTD.	BUY	82164	797.91
ARSS Infra Proj. Ltd	DINESH MUNJAL(HUF)	BUY	81405	796.91
ARSS Infra Proj. Ltd	GENUINE STOCK BROKERS PVT LTD	BUY	118562	797.37
ARSS Infra Proj. Ltd	MANIPUT INVESTMENTS PVT. LTD.	BUY	74899	802.15
ARSS Infra Proj. Ltd	SARAVANA SECURITIES	BUY	85000	791.22
Atlanta Limited	PRIMORE SOLUTIONS PVT.LTD	BUY	83904	206.27
Digjam Limited	RICH APPARELS/ (PRO)MANOJ MEHTA	BUY	1019349	12.42
Digjam Limited	SUMAN	BUY	476095	12.52
Globus Spirits Limited	PARESH N BHAGAT	BUY	100000	107.85
Globus Spirits Limited	SATYEN KANORIA	BUY	168422	108.64
Hindustan Composites Ltd	Bharat Patel	BUY	60400	362.32
Raj Television Network Li	KANCHAN CHHABRA	BUY	68141	63.31
Syncom Healthcare Ltd	FRONTIER TRADERS PRIVATE LIMITED	BUY	171000	113.92
Syncom Healthcare Ltd	PINAC STOCK BROKERS PVT LTD	BUY	130735	114.93
Syncom Healthcare Ltd	REGENT FINANCE CORPORATION PVT.	BUY	87549	115.22
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	BUY	87546	114.55
Vakrangee Softwares Limit	BLUEPEARL TRADING COMPANY PVT LTD	BUY	200000	75.63
Welspun India Limited	SANDSTONE CAPITAL INDIA MASTER	BUY	1210000	95.01
Zicom Electronic Security	MANSUKH SECURITIES & FINANCE	BUY	65949	122.11
Alkali Metals Limited	ADROIT FINANCIAL SERVICES PRIVATE	SELL	51817	130.41
ARSS Infra Proj. Ltd	C D INTEGRATED SERVICES LTD.	SELL	82664	798.17
ARSS Infra Proj. Ltd	DINESH MUNJAL(HUF)	SELL	81405	797.73
ARSS Infra Proj. Ltd	GENUINE STOCK BROKERS PVT LTD	SELL	118562	797.59
ARSS Infra Proj. Ltd	MANIPUT INVESTMENTS PVT. LTD.	SELL	74899	802.69
Asian Electronics Ltd	SHAH INVESTMENTS FINANCIAL DEV &	SELL	159927	32.76
Atlanta Limited	PRIMORE SOLUTIONS PVT.LTD	SELL	74543	206.96
Digjam Limited	ARCIL BIRLA VXL LIMITED TRUST	SELL	1208730	12.05
Digjam Limited	RICH APPARELS/ (PRO)MANOJ MEHTA	SELL	1019349	12.33
Digjam Limited	SUMAN	SELL	476095	12.34
Globus Spirits Limited	PARESH N BHAGAT	SELL	83294	110.05
Globus Spirits Limited	SATYEN KANORIA	SELL	170393	109.29
Hindustan Composites Ltd	Hardik Bharat Patel	SELL	60000	362
India Foils Limited	ESS DEE ALUMINIUM LTD	SELL	304301	8.38
Jagran Prakashan Limited	INDEPENDENT NEWS & MEDIA	SELL	10881733	112.31
Magma Fincorp Limited	NAMOKAR COMMERCIAL PVT LTD.	SELL	133071	240.13
Northgate Technologies Li	MACQUARIE BANK LIMITED	SELL	367000	21.56
Raj Television Network Li	KANCHAN CHHABRA	SELL	22300	64.92



Syncom Healthcare Ltd	FRONTIER TRADERS PRIVATE LIMITED	SELL	171000	115.72
Syncom Healthcare Ltd	PINAC STOCK BROKERS PVT LTD	SELL	130735	115.87
Syncom Healthcare Ltd	REGENT FINANCE CORPORATION PVT.	SELL	87549	115.75
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	SELL	87546	114.9
Welspun India Limited	GATATRI EXIM PVT.LTD.	SELL	600000	95
Zicom Electronic Security	MANSUKH SECURITIES & FINANCE	SELL	65949	122.12

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