



Market Watch

Index	Close	Prev.Close	Chg. %
Nifty	5080.25	5088.10	-0.15
Sensex	16971.70	17000.01	-0.16
Nikkei	10332.92	10145.72	1.85
Hang Seng	20754.30	20575.78	0.87

Top Gainers & Losers (Nifty)

Scrip	Close	Prev.Close	Chg. %
Gainers			
SAIL	237.00	226.60	4.59
SUZLON	77.45	74.35	4.17
UNITECH	78.75	76.05	3.55
RCOM	164.40	160.85	2.21
DLF	304.20	298.55	1.89
Losers			
AXISBANK	1123.00	1148.90	-2.25
HINDALCO	168.60	171.45	-1.66
MARUTI	1454.20	1476.50	-1.51
INFOSYSTCH	2626.00	2666.25	-1.51
CAIRN	268.45	272.35	-1.43

ADR's & GDR's

Scrip	Close	Prev.Close	Chg. %
DR.Reddy (A)	25.31	25.53	-0.86
HDFC Bank (A)	124.70	124.38	0.25
Infosys (A)	58.19	59.04	-1.44
ICICI Bank	39.57	40.05	-1.19

Money Monitor

Currency	Close	Prev.Close	Chg. %
Dollar	45.82	45.90	-0.17
Euro	62.61	62.58	0.04
Pound	68.98	68.41	0.83

Trade Tracker

Exchange		Turnover in Crores	Qty in Lakhs	Del. %
NSE 04.03.10	Equity	15333.36	7363.20	34.32
	F & O	63065.91	22.38	NA

Market Summary

The Domestic markets opened on a flat note taking cues from negative foreign Market and with market sentiments eyed on the Food Inflation Data. The market after its flat start moved below the dotted line from the morning session and continued its journey till the mid session. However, fresh booking at lower levels were seen after the mid session that led the market to pare most of its losses to close with marginal losses. The BSE Sensex closed above the 16,970 mark and NSE Nifty above below 5,080 level

BSE Sensex closed at 16971.70 showing a loss of 28.31 points or 0.16% as compared to previous close.

NSE Nifty closed at 5080.25 showing a loss of 7.85 points or 0.15% as compared to previous close.

On the economic front, Finance Minister Mr. Pranab Mukherjee said that the GDP growth in Q4 will pick up, after it fell to 6% in the Q-3 from about 8% in the second. He added that, the fall was largely due to the negative agriculture growth by more than 2%. Also, the government is eyeing to make it mandatory for all the public sector companies including units under defense ministry and the railways to acquire 20% of their total requirements from Micro and Small Enterprises (MSEs).

The market breadth was positive as out of total out of 2,937 stocks traded on BSE, 1,690 stocks advanced whereas 1154 stocks declined and 93 stocks are unchanged.



NEWS SCAN

Shriram Pistons to invest Rs 700 cr in Rajasthan unit

Shriram Pistons and Rings said that it will invest about Rs 700 crore over the next six years at its proposed plant in Pathredi (Rajasthan).

Essar Steel to ramp up presence in Rajasthan

Essar Steel said that it will open more retail outlets in Rajasthan in the next one year to expand its rural base and increase its market share to 40 per cent in the State.

Strides to buy Aspen's Brazil unit for \$75 m

Strides Arcolab said that it has entered into an agreement with South Africa-based Aspen to acquire the latter's facility in Brazil for \$75 million (nearly Rs 343 crore).

**TECHNICAL ANALYSIS**

Security Name	OPEN	HIGH	LOW	CLOSE	Support 2	Support 1	Resistance 1	Resistance 2
SENSEX	17,014	17,025	16,888	16,972	16,824.66	16,898.18	17,035.09	17,098.48
NIFTY	5,097	5,097	5,049	5,080	5,027.45	5,053.85	5,101.80	5,123.35
ABB	792	805	791	800	784.68	792.27	806.22	812.58
ACC LTD	960	968	943	964	933.63	948.87	973.67	983.23
BHARAT PETROLEUM	541	544	533	535	525.90	530.40	541.70	548.50
BHARTI AIRTEL	290	295	290	294	287.93	290.77	295.67	297.73
BHEL	2,460	2,467	2,426	2,447	2,405.62	2,426.13	2,467.03	2,487.42
CIPLA LTD	321	322	315	318	311.75	315.00	321.70	325.15
DR. REDDY'S LABS	1,169	1,182	1,153	1,157	1,135.02	1,145.93	1,174.83	1,192.82
GAS AUTHORITY (I)	402	402	396	400	392.60	396.35	403.05	406.00
GLAXOSMITHKLINE	1,711	1,790	1,705	1,740	1,659.85	1,699.70	1,784.70	1,829.85
GRASIM INDS	2,760	2,799	2,731	2,791	2,705.57	2,748.08	2,816.03	2,841.47
GUJ AMBUJA CEMEN	107	107	105	106	104.20	105.10	106.90	107.80
HCL TECHNOLOGIES	385	385	359	362	342.77	352.53	378.53	394.77
HDFC BANK	1,775	1,787	1,753	1,781	1,739.85	1,760.50	1,794.40	1,807.65
HDFC LTD	2,594	2,612	2,580	2,596	2,563.80	2,580.00	2,612.40	2,628.60
HERO HONDA	1,810	1,812	1,781	1,800	1,766.90	1,783.65	1,814.50	1,828.60
HIND LEVER	239	244	236	243	232.65	238.05	246.60	249.75
HIND PETROLEUM	342	343	337	340	334.32	337.03	342.48	345.22
HINDALCO INDS	171	171	167	169	165.27	167.23	171.08	172.97
ICICI BANK	906	915	889	898	875.37	886.88	912.23	926.07
INFOSYS TECHNOLO	2,662	2,664	2,604	2,624	2,570.60	2,597.20	2,657.20	2,690.60
ITC LTD	247	247	243	246	241.35	243.70	247.70	249.35
LARSEN & TOUBRO	1,575	1,592	1,562	1,589	1,551.32	1,570.18	1,600.13	1,611.22
MAHINDRA & MAHIN	1,074	1,085	1,057	1,078	1,045.57	1,061.53	1,089.03	1,100.57
MARUTI UDYOG	1,477	1,489	1,452	1,457	1,429.18	1,443.17	1,480.07	1,502.98
ONGC CORPN	1,092	1,109	1,090	1,095	1,079.02	1,087.03	1,106.03	1,117.02
PUNJAB NATIONAL BANK	930	935	922	931	916.83	923.97	936.37	941.63
RANBAXY LABS	471	478	466	473	459.88	466.47	478.67	484.28
RELIANCE	160	165	160	164	158.18	161.22	166.07	167.88
RELIANCE ENERGY	1,007	1,030	1,006	1,025	995.73	1,010.37	1,034.82	1,044.63
RELIANCE INDS	1,040	1,040	1,008	1,014	988.67	1,001.33	1,033.33	1,052.67
RELIANCE PETROLEUM	130	132	128	131	125.52	128.23	132.98	135.02
SIEMENS LTD	703	714	700	702	691.70	697.00	710.55	718.80
STATE BANK	2,023	2,045	2,012	2,033	1,997.10	2,014.90	2,047.60	2,062.50
STEEL AUTHORITY	227	238	223	237	218.07	227.53	242.03	247.07
STERLITE INDS (I)	817	826	804	815	792.58	803.57	825.97	837.38
SUN PHARMACEUTIC	1,559	1,595	1,550	1,587	1,532.47	1,559.63	1,604.48	1,622.17
SUZLON ENERGY	75	78	74	78	72.58	75.12	79.27	80.88
TATA MOTORS	809	830	799	813	783.40	798.20	828.75	844.50
TATA POWER COMP	1,335	1,350	1,306	1,339	1,288.23	1,313.47	1,356.87	1,375.03
TATA STEEL	610	621	603	618	596.25	606.90	624.40	631.25
TCS	768	770	757	764	750.63	757.27	770.27	776.63
WIPRO LTD	698	701	690	694	683.45	688.60	699.80	705.85
ZEE TELEFILMS	279	279	269	270	262.75	266.60	276.60	282.75

**BULK DEAL AS ON 04.03.2010 IN NSE**

Security Name	Client Name	Buy/Sell	Qty.	Price
AmtekAuto-Roll Sett	LIFE INSURANCE CORPORATION OF INDIA	BUY	4500000	166
AmtekAuto-Roll Sett	NDMR B V	SELL	7083779	166.88
AmtekAuto-Roll Sett	OLYMPIA BUILDERS PVT LTD	SELL	1500000	169.73
ARSS Infra Proj. Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	116967	766.74
ARSS Infra Proj. Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	116967	763.49
ARSS Infra Proj. Ltd	ALIVE CONSULTANTS ALIVE	BUY	126418	769.92
ARSS Infra Proj. Ltd	ALIVE CONSULTANTS ALIVE	SELL	126418	769.08
ARSS Infra Proj. Ltd	ARCHITA C GADA	BUY	84657	769.16
ARSS Infra Proj. Ltd	ARCHITA C GADA	SELL	84657	769.73
ARSS Infra Proj. Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE	BUY	170280	785.14
ARSS Infra Proj. Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE	SELL	170280	786.73
ARSS Infra Proj. Ltd	BP FINTRADE PRIVATE LIMITED	BUY	277358	773.52
ARSS Infra Proj. Ltd	BP FINTRADE PRIVATE LIMITED	SELL	279705	774.38
ARSS Infra Proj. Ltd	C D INTEGRATED SERVICES LTD.	BUY	155661	778.32
ARSS Infra Proj. Ltd	C D INTEGRATED SERVICES LTD.	SELL	155661	777.31
ARSS Infra Proj. Ltd	DINESH MUNJAL(HUF)	BUY	142014	753.38
ARSS Infra Proj. Ltd	DINESH MUNJAL(HUF)	SELL	142014	753.94
ARSS Infra Proj. Ltd	GENUINE STOCK BROKERS PVT LTD	BUY	337093	770.43
ARSS Infra Proj. Ltd	GENUINE STOCK BROKERS PVT LTD	SELL	337093	770.45
ARSS Infra Proj. Ltd	JMP SECURITIES PVT LTD	BUY	162420	784.47
ARSS Infra Proj. Ltd	JMP SECURITIES PVT LTD	SELL	185392	762.54
ARSS Infra Proj. Ltd	KALASH SHARES & SECURITIES PRIVATE	BUY	148777	785.37
ARSS Infra Proj. Ltd	KALASH SHARES & SECURITIES PRIVATE	SELL	150584	785.03
ARSS Infra Proj. Ltd	MANIPUT INVESTMENTS PVT. LTD.	BUY	403861	772.13
ARSS Infra Proj. Ltd	MANIPUT INVESTMENTS PVT. LTD.	SELL	403861	772.41
ARSS Infra Proj. Ltd	MARWADI SHARES AND FINANCE LIMITED	BUY	147997	773.77
ARSS Infra Proj. Ltd	MARWADI SHARES AND FINANCE LIMITED	SELL	147997	774.4
ARSS Infra Proj. Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	143332	780.71
ARSS Infra Proj. Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	148586	779.46
ARSS Infra Proj. Ltd	NEPTUNE FINCOT PVT LTD	BUY	142834	777.27
ARSS Infra Proj. Ltd	NEPTUNE FINCOT PVT LTD	SELL	142334	777.99
ARSS Infra Proj. Ltd	PRAMESH DILIP WAGHELA	BUY	93348	787.53
ARSS Infra Proj. Ltd	PRAMESH DILIP WAGHELA	SELL	93348	787.73
ARSS Infra Proj. Ltd	PRB SECURITIES PRIVATE LTD.	BUY	123983	780.2
ARSS Infra Proj. Ltd	PRB SECURITIES PRIVATE LTD.	SELL	123983	780.07
ARSS Infra Proj. Ltd	R APPALA RAJU	BUY	83000	743.51
ARSS Infra Proj. Ltd	R APPALA RAJU	SELL	83000	746.07
ARSS Infra Proj. Ltd	SARAVANA STOCKS INVT. P LTD.	BUY	75000	767.08
Atlanta Limited	PRIMORE SOLUTIONS PVT.LTD	BUY	76000	200.38
Atlanta Limited	PRIMORE SOLUTIONS PVT.LTD	SELL	88696	185.58
Digjam Limited	ARCIL BIRLA VXL LIMITED TRUST	SELL	2500000	12.57
Digjam Limited	BP FINTRADE PRIVATE LIMITED	BUY	362906	12.6
Digjam Limited	BP FINTRADE PRIVATE LIMITED	SELL	302905	12.56
Digjam Limited	RICH APPARELS/ (PRO)MANOJ MEHTA	BUY	774635	12.57
Digjam Limited	RICH APPARELS/ (PRO)MANOJ MEHTA	SELL	774635	12.6
Digjam Limited	SUMAN	BUY	993005	12.56



Digjam Limited	SUMAN	SELL	993005	12.6
Emmbi Polyarns Ltd	LAXMI GOVIND KULKARNI	SELL	90105	26.28
India Foils Limited	ESS DEE ALUMINIUM LTD	SELL	175461	7.37
Indiabulls Securities	INDIABULLS SECURITIES LIMITED	BUY	3699626	32.76
Ispat Industries Limited	JAYPEE CAPITAL SERVICES LTD.	BUY	6550891	19.69
Ispat Industries Limited	JAYPEE CAPITAL SERVICES LTD.	SELL	6328582	19.65
ITI Ltd.	PRAGYA EQUITIES PVT. LTD.	BUY	103914	52.68
ITI Ltd.	PRAGYA EQUITIES PVT. LTD.	SELL	103914	53.25
ITI Ltd.	VISHAL KISHORE BHATIA	BUY	170000	52.57
ITI Ltd.	VISHAL KISHORE BHATIA	SELL	170000	53.24
Kotak Nifty ETF	KOTAK SECURITIES LTD.	BUY	18159	505.97
Kotak Nifty ETF	KOTAK SECURITIES LTD.	SELL	175	507.51
Sunflag Iron And Steel	CHARANJIV DHAWAN	SELL	1800000	29.65
Sunflag Iron And Steel	SUHRIT R BHARDWAJ	BUY	1800000	29.65
Syncom Healthcare Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	185676	107.61
Syncom Healthcare Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	185676	107.71
Syncom Healthcare Ltd	BHARGAVI ATUL JAIN	BUY	124632	108.35
Syncom Healthcare Ltd	BHARGAVI ATUL JAIN	SELL	124632	104.68
Syncom Healthcare Ltd	GENUINE STOCK BROKERS PVT LTD	BUY	214125	108.09
Syncom Healthcare Ltd	GENUINE STOCK BROKERS PVT LTD	SELL	214125	108.33
Syncom Healthcare Ltd	KIRITBHAI MANUBHAI SHAH	BUY	139256	102.66
Syncom Healthcare Ltd	KIRITBHAI MANUBHAI SHAH	SELL	139256	108.6
Syncom Healthcare Ltd	MARWADI SHARES AND FINANCE LIMITED	BUY	127331	107.88
Syncom Healthcare Ltd	MARWADI SHARES AND FINANCE LIMITED	SELL	127331	107.95
Syncom Healthcare Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	142236	108.14
Syncom Healthcare Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	88014	106.99
Syncom Healthcare Ltd	PINAC STOCK BROKERS PVT LTD	BUY	226342	105.91
Syncom Healthcare Ltd	PINAC STOCK BROKERS PVT LTD	SELL	226342	110.43
Syncom Healthcare Ltd	R.M. SHARE TRADING PVT LTD	BUY	152679	107.13
Syncom Healthcare Ltd	R.M. SHARE TRADING PVT LTD	SELL	152679	107.38
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	BUY	244745	107.62
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	SELL	243245	107.9
Tips Industries Limited	ANMOL FINPRO PVT LTD	BUY	92690	54.2
Tips Industries Limited	ANMOL FINPRO PVT LTD	SELL	125000	52.9
Tips Industries Limited	PERFECT HOMFIN PVT LTD	BUY	50000	54.35
Tips Industries Limited	PERFECT HOMFIN PVT LTD	SELL	95296	52.63
Tricom India Limited	HI-GROWTH CORPORATE SERVICES PVT. LTD.	BUY	334084	18.62
Tricom India Limited	HI-GROWTH CORPORATE SERVICES PVT. LTD.	SELL	334084	18.57
Tricom India Limited	TRANSGLOBAL SECURITIES LTD.	BUY	606218	18.56
Tricom India Limited	TRANSGLOBAL SECURITIES LTD.	SELL	599791	18.58
Varun Industries	MANISH VRAJLAL SARVAIYA	BUY	160992	178.16
Varun Industries	MANISH VRAJLAL SARVAIYA	SELL	160992	179.57



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