



Market Watch

Index	Close	Prev.Close	Chg. %
Nifty	5088.10	5017.00	1.42
Sensex	17000.01	16772.56	1.35
Nikkei	10180.41	10253.14	-0.71
Hang Seng	20746.63	20876.79	-0.62

Top Gainers & Losers (Nifty)

Scrip	Close	Prev.Close	Chg. %
Gainers			
JPASSOCIAT	145.15	137.10	5.87
TATAPOWER	1335.00	1274.60	4.74
RELIANCE	1024.00	983.20	4.15
JINDALSTEL	678.00	651.95	4.00
SIEMENS	702.50	678.35	3.56
Losers			
RANBAXY	472.50	480.50	-1.66
AMBUJACEM	106.50	107.45	-0.88
MARUTI	1479.00	1491.10	-0.81
ONGC	1101.00	1109.05	-0.73
LT	1575.35	1585.40	-0.63

ADR's & GDR's

Scrip	Close	Prev.Close	Chg. %
DR.Reddy (A)	25.53	24.45	0.31
HDFC Bank (A)	124.38	124.75	-0.29
Infosys (A)	59.04	59.08	-0.06
ICICI Bank	40.05	39.29	1.93

Money Monitor

Currency	Close	Prev.Close	Chg. %
Dollar	45.90	46.02	-0.26
Euro	62.58	62.31	0.43
Pound	68.41	68.72	-0.45

Trade Tracker

Exchange		Turnover in Crores	Qty in Lakhs	Del. %
NSE 03.03.10	Equity	15289.03	6804.09	35.92
	F & O	67620.30	24.72	NA

Market Summary

The key benchmark indices gained momentum in morning trade triggered by firm Asian stocks. In the global markets, Asian markets are mostly in green taking cues from US markets. The key benchmark indices continued their uptrend to hit fresh day's high in late afternoon trade. All the sectoral indices closed in green, however, significant buying was witnessed across the Oil & Gas (up 2.28%) followed by Realty (up 2.16%), Power (up 1.93%) and FMCG (1.49%). The BSE 30-share Sensex today closed above the 17,000 mark and Nifty closed above the 5,050 mark.

BSE Sensex closed at 17000.01 showing a good gain of 227.45 points or 1.35% as compared to previous close.

NSE Nifty closed at 5088.10 showing a gain of 71.10 points or 1.42% as compared to previous close.

On the corporate front, TCS has bagged a contract for 10-year, worth £600 million (Rs. 4,122 crore) to establish and maintain the Information Technology system for the UK's national pension scheme. This has widened the expectation to further gear up opportunities in the £10 bn public sector technology outsourcing market in U.K.

The market breadth was positive as out of total out of 2,941 stocks traded on BSE, 1,966 stocks advanced whereas 891 stocks declined and 84 stocks are unchanged.

**TECHNICAL ANALYSIS**

Security Name	OPEN	HIGH	LOW	CLOSE	Support 2	Support 1	Resistance 1	Resistance 2
SENSEX	16,438	16,808	16,438	16,773	16,303.13	16,537.84	16,907.88	17,043.21
NIFTY	5,016	5,054	5,015	5,052	5,001.35	5,026.65	5,065.70	5,079.45
ABB	785	790	779	786	773.47	779.73	791.08	796.17
ACC LTD	965	965	953	957	946.50	951.50	963.25	970.00
BHARAT PETROLEUM	542	547	538	544	533.75	538.65	547.80	552.05
BHARTI AIRTEL	293	295	292	292	289.52	290.93	294.33	296.32
BHEL	2,442	2,448	2,430	2,436	2,420.23	2,427.97	2,445.47	2,455.23
CIPLA LTD	316	318	316	318	314.63	316.07	318.42	319.33
DR. REDDY'S LABS	1,122	1,168	1,122	1,166	1,105.37	1,135.68	1,182.28	1,198.57
GAS AUTHORITY (I)	395	398	393	397	391.22	393.98	398.68	400.62
GLAXOSMITHKLINE	1,692	1,715	1,691	1,708	1,680.67	1,694.33	1,718.33	1,728.67
GRASIM INDS	2,717	2,749	2,717	2,745	2,704.95	2,725.00	2,757.05	2,769.05
GUJ AMBUJA CEMEN	108	109	107	107	105.23	106.07	108.37	109.83
HCL TECHNOLOGIES	366	369	365	368	363.60	365.95	369.85	371.40
HDFC BANK	1,743	1,762	1,743	1,749	1,731.42	1,740.13	1,759.98	1,771.12
HDFC LTD	2,555	2,579	2,545	2,566	2,529.83	2,547.87	2,581.47	2,597.03
HERO HONDA	1,810	1,820	1,798	1,800	1,784.05	1,791.85	1,813.60	1,827.55
HIND LEVER	235	238	235	236	233.68	234.92	237.47	238.78
HIND PETROLEUM	341	343	340	342	338.88	340.32	343.02	344.28
HINDALCO INDS	170	172	169	171	167.98	169.32	171.97	173.28
ICICI BANK	900	906	895	900	890.05	895.25	905.75	911.05
INFOSYS TECHNOLO	2,651	2,660	2,641	2,645	2,629.87	2,637.38	2,656.23	2,667.57
ITC LTD	243	244	238	240	235.02	237.58	243.48	246.82
LARSEN & TOUBRO	1,580	1,590	1,570	1,577	1,559.22	1,567.93	1,587.68	1,598.72
MAHINDRA & MAHIN	1,062	1,067	1,049	1,056	1,039.38	1,047.47	1,065.32	1,075.08
MARUTI UDYOG	1,496	1,501	1,468	1,474	1,448.08	1,461.07	1,493.97	1,513.88
ONGC CORPN	1,113	1,116	1,100	1,102	1,089.78	1,095.82	1,112.07	1,122.28
PUNJAB NATIONAL BANK	923	929	920	928	916.67	922.33	931.33	934.67
RANBAXY LABS	474	480	452	468	439.07	453.53	481.18	494.37
RELIANCE	160	161	160	161	159.35	160.00	161.05	161.45
RELIANCE ENERGY	999	1,011	995	1,007	988.43	997.67	1,013.52	1,020.13
RELIANCE INDS	988	1,015	988	1,014	978.77	996.28	1,023.03	1,032.27
RELIANCE PETROLEUM	130	132	128	131	125.52	128.23	132.98	135.02
SIEMENS LTD	682	687	677	684	672.72	678.23	687.98	692.22
STATE BANK	1,989	2,007	1,989	1,999	1,980.47	1,989.73	2,007.63	2,016.27
STEEL AUTHORITY	225	229	225	228	223.87	225.83	229.33	230.87
STERLITE INDS (I)	807	818	807	816	803.07	809.28	819.88	824.27
SUN PHARMACEUTIC	1,542	1,565	1,530	1,554	1,514.72	1,534.13	1,568.88	1,584.22
SUZLON ENERGY	73	73	73	73	72.23	72.82	73.72	74.03
TATA MOTORS	810	814	800	807	792.98	799.92	813.87	820.88
TATA POWER COMP	1,285	1,295	1,278	1,289	1,270.82	1,279.73	1,296.18	1,303.72
TATA STEEL	610	617	607	614	602.50	608.30	618.60	623.10
TCS	769	774	767	770	763.75	766.80	773.45	777.05
WIPRO LTD	705	708	699	701	693.88	697.57	706.47	711.68
ZEE TELEFILMS	266	281	266	279	259.47	269.38	285.33	291.37

**BULK DEAL AS ON 03.03.2010 IN NSE**

Security Name	Client Name	Buy/Sell	Qty.	Price
Amar Remedies	OBEROI DIMPLE	BUY	579367	65
Amar Remedies	OBEROI DIMPLE	SELL	732732	65.04
Amar Remedies	TRANSGLOBAL SECURITIES LTD.	BUY	137593	65.3
Amar Remedies	TRANSGLOBAL SECURITIES LTD.	SELL	137593	65.24
Aqua Logistics Ltd	PR VYAPAAR LIMITED	SELL	182894	243.09
ARSS Infra Proj. Ltd	ADROIT FINANCIAL SERVICES PRIVATE	BUY	136426	696.66
ARSS Infra Proj. Ltd	ADROIT FINANCIAL SERVICES PRIVATE	SELL	136426	695.1
ARSS Infra Proj. Ltd	AJAY ASSET MANAGEMENT PRIVATE LIMITED	BUY	94805	712.5
ARSS Infra Proj. Ltd	AJAY ASSET MANAGEMENT PRIVATE LIMITED	SELL	89905	712.81
ARSS Infra Proj. Ltd	ALIVE CONSULTANTS ALIVE	BUY	109233	712.66
ARSS Infra Proj. Ltd	ALIVE CONSULTANTS ALIVE	SELL	109233	711.68
ARSS Infra Proj. Ltd	ARCHITA C GADA	BUY	113909	709.64
ARSS Infra Proj. Ltd	ARCHITA C GADA	SELL	113909	710.29
ARSS Infra Proj. Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE	BUY	143601	697.98
ARSS Infra Proj. Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE	SELL	143601	696.73
ARSS Infra Proj. Ltd	BP FINTRADE PRIVATE LIMITED	BUY	375600	715.24
ARSS Infra Proj. Ltd	BP FINTRADE PRIVATE LIMITED	SELL	372958	715.38
ARSS Infra Proj. Ltd	C D INTEGRATED SERVICES LTD.	BUY	219460	709.43
ARSS Infra Proj. Ltd	C D INTEGRATED SERVICES LTD.	SELL	217460	709.41
ARSS Infra Proj. Ltd	CHANDARANA INTERMEDIARIES BROKERS P.	BUY	111348	702.81
ARSS Infra Proj. Ltd	CHANDARANA INTERMEDIARIES BROKERS P.	SELL	111348	701.82
ARSS Infra Proj. Ltd	DINESH MUNJAL(HUF)	BUY	127878	707.46
ARSS Infra Proj. Ltd	DINESH MUNJAL(HUF)	SELL	127878	707.15
ARSS Infra Proj. Ltd	EAST INDIA SECURITIES LTD.	BUY	96064	688.63
ARSS Infra Proj. Ltd	EAST INDIA SECURITIES LTD.	SELL	96064	688.84
ARSS Infra Proj. Ltd	GENUINE STOCK BROKERS PVT LTD	BUY	568209	698.99
ARSS Infra Proj. Ltd	GENUINE STOCK BROKERS PVT LTD	SELL	568209	698.97
ARSS Infra Proj. Ltd	GHALLA BHANSALI STOCK BROKERS PRIVATE	BUY	91813	711.45
ARSS Infra Proj. Ltd	GHALLA BHANSALI STOCK BROKERS PRIVATE	SELL	91813	711.6
ARSS Infra Proj. Ltd	IDFC SMALL AND MIDCAP EQUITY SME FUND	BUY	160000	688.64
ARSS Infra Proj. Ltd	JMP SECURITIES PVT LTD	BUY	213790	717.51
ARSS Infra Proj. Ltd	JMP SECURITIES PVT LTD	SELL	130290	712.79
ARSS Infra Proj. Ltd	KALASH SHARES & SECURITIES PRIVATE	BUY	207436	703.15
ARSS Infra Proj. Ltd	KALASH SHARES & SECURITIES PRIVATE	SELL	206753	703.25
ARSS Infra Proj. Ltd	MANIPUT INVESTMENTS PVT. LTD.	BUY	478228	710.17
ARSS Infra Proj. Ltd	MANIPUT INVESTMENTS PVT. LTD.	SELL	478228	710.54
ARSS Infra Proj. Ltd	MARWADI SHARES AND FINANCE LIMITED	BUY	302788	702.35
ARSS Infra Proj. Ltd	MARWADI SHARES AND FINANCE LIMITED	SELL	302788	701.85
ARSS Infra Proj. Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	178244	710.23



ARSS Infra Proj. Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	164211	708.23
ARSS Infra Proj. Ltd	NEPTUNE FINCOT PVT LTD	BUY	170846	712
ARSS Infra Proj. Ltd	NEPTUNE FINCOT PVT LTD	SELL	169346	712.8
ARSS Infra Proj. Ltd	PRASHANT JAYANTILAL PATEL	BUY	111307	712.44
ARSS Infra Proj. Ltd	PRASHANT JAYANTILAL PATEL	SELL	111307	713.1
ARSS Infra Proj. Ltd	PRATIK BHAILALBHAI PATEL	BUY	82073	713.4
ARSS Infra Proj. Ltd	PRATIK BHAILALBHAI PATEL	SELL	82073	704.03
ARSS Infra Proj. Ltd	PRB SECURITIES PRIVATE LTD.	BUY	118269	699.26
ARSS Infra Proj. Ltd	PRB SECURITIES PRIVATE LTD.	SELL	118269	700.02
ARSS Infra Proj. Ltd	R APPALA RAJU	BUY	80000	696.99
ARSS Infra Proj. Ltd	R APPALA RAJU	SELL	80000	697.63
ARSS Infra Proj. Ltd	SHANKAR GROWTH FUND LTD	BUY	167255	699.69
ARSS Infra Proj. Ltd	SHANKAR GROWTH FUND LTD	SELL	61355	680.51
ARSS Infra Proj. Ltd	SICON EXPORTS PVT LTD	BUY	151000	673.69
ARSS Infra Proj. Ltd	SICON EXPORTS PVT LTD	SELL	302000	694.08
ARSS Infra Proj. Ltd	SMB CAPITAL MARKET PVT. LTD.	BUY	85977	701.59
ARSS Infra Proj. Ltd	SMB CAPITAL MARKET PVT. LTD.	SELL	85977	698.31
Clutch Auto Limited	BP FINTRADE PRIVATE LIMITED	BUY	95025	67.18
Clutch Auto Limited	BP FINTRADE PRIVATE LIMITED	SELL	88662	66.99
Emmbi Polyarns Ltd	A K G SECURITIES AND CONSULTANCY LTD.	BUY	123431	26.49
Emmbi Polyarns Ltd	A K G SECURITIES AND CONSULTANCY LTD.	SELL	123431	26.47
Emmbi Polyarns Ltd	ADROIT FINANCIAL SERVICES PRIVATE	BUY	122706	26.77
Emmbi Polyarns Ltd	ADROIT FINANCIAL SERVICES PRIVATE	SELL	122706	26.67
Emmbi Polyarns Ltd	BHARAT SECURITIES PVT LTD	BUY	94756	26.2
Emmbi Polyarns Ltd	BHARAT SECURITIES PVT LTD	SELL	94756	26.17
Emmbi Polyarns Ltd	JYOTI PORTFOLIO LIMITED	BUY	156031	26.63
Emmbi Polyarns Ltd	JYOTI PORTFOLIO LIMITED	SELL	103331	26.97
Emmbi Polyarns Ltd	LAXMI GOVIND KULKARNI	SELL	167704	26.19
Emmbi Polyarns Ltd	TRANSGLOBAL SECURITIES LTD.	BUY	90354	27.04
Emmbi Polyarns Ltd	TRANSGLOBAL SECURITIES LTD.	SELL	90354	27.07
Everest Industries	M M MURARKA SHARE & SEC PVT LT	SELL	90000	160.11
India Foils Limited	ESS DEE ALUMINIUM LTD	SELL	160244	7.51
Karnataka Bank	PARIKH AMAL NIRANJAN	BUY	675000	120
Karnataka Bank	QUANTUM (M) LIMITED	SELL	3240000	121.23
Karnataka Bank	SHAH UDAY SURESH	BUY	675000	120
Karnataka Bank	SURBHI TRADING CO	PVT LTD	BUY	757333
Kotak Nifty ETF	KOTAK SECURITIES LTD.	BUY	13982	505.02
Kotak Nifty ETF	KOTAK SECURITIES LTD.	SELL	4118	507.49
Syncom Healthcare Ltd	BP FINTRADE PRIVATE LIMITED	BUY	89421	102.81
Syncom Healthcare Ltd	BP FINTRADE PRIVATE LIMITED	SELL	90417	103.28
Syncom Healthcare Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	127833	101.51
Syncom Healthcare Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	137833	101.5



Syncom Healthcare Ltd	PINAC STOCK BROKERS PVT LTD	BUY	183000	102.7
Syncom Healthcare Ltd	PINAC STOCK BROKERS PVT LTD	SELL	183000	101.62
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	BUY	158890	102.87
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	SELL	158890	103.11
Zicom Electronic	PACE FINANCIAL SERVICES	BUY	69701	112.34
Zicom Electronic	PACE FINANCIAL SERVICES	SELL	69701	112.27

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