



## Market Watch

Index	Close	Prev.Close	Chg. %
Nifty	5017.00	4922.30	1.92
Sensex	16772.56	16429.55	2.08
Nikkei	10240.25	10221.84	0.18
Hang Seng	20911.97	20906.11	0.03

## Top Gainers & Losers (Nifty)

Scrip	Close	Prev.Close	Chg. %
<b>Gainers</b>			
TATAMOTORS	806.60	711.20	13.41
TATASTEEL	610.00	574.35	6.21
M&M	1065.75	1007.75	5.76
TATAPOWER	1280.30	1213.15	5.54
HINDALCO	171.45	162.65	5.41
<b>Losers</b>			
BPCL	540.90	563.95	-4.09
DLF	292.70	298.45	-1.93
GAIL	393.00	398.80	-1.45
ABB	784.70	794.60	-1.25
ONGC	1106.00	1117.60	-1.04

## ADR's & GDR's

Scrip	Close	Prev.Close	Chg. %
DR.Reddy (A)	24.45	25.24	0.83
HDFC Bank (A)	124.75	122.50	1.84
Infosys (A)	59.08	58.34	1.27
ICICI Bank	39.29	38.89	1.03

## Money Monitor

Currency	Close	Prev.Close	Chg. %
Dollar	46.02	46.23	-0.45
Euro	62.31	62.81	-0.79
Pound	68.72	70.65	-2.73

## Trade Tracker

Exchange		Turnover in Crores	Qty in Lakhs	Del. %
NSE 02.03.10	Equity	14657.01	6806.21	39.81
	F & O	70716.46	26.20	NA

## Market Summary

The Domestic market closed the Bull Run session on a strong note tracking the positive cues from global markets and following a market friendly budget. The announcement of a series of measures by the government last week such as the to cut budget deficit over the next three fiscal years to a large extent as well as changed the personal tax rates and lowering the surcharge on corporate tax for domestic companies from 10% to 7.5%, boosted the investors' sentiments. The markets soared higher in the initial hours of trade after a gap-up opening on the bourses tracking the surge in the exports of India at an annual 11.5 percent in January to \$14.3 billion and this is the third consecutive rise after 13 straight months of decline. All the sectoral indices closed in green,

BSE Sensex closed at 16772.56 showing a good gain of 343.01 points or 2.08% as compared to previous close.

NSE Nifty closed at 5017.00 showing a gain of 94.70 points or 1.92% as compared to previous close.

BSE Bankex was at 10,053.68 higher by 225 points or by (2.29%), Metal index was at 17,044.56 higher by 643.04 points or by (3.92%), Auto index closed at 7,478.81 higher by 307.82 points or by (4.29%) and Capital Goods index was at 13,732.73 higher by 257.87 points or by (1.91%).

The Overall the market breadth was strong as out of total out of 2,901 stocks traded on BSE, 2,063 stocks advanced whereas 766 stocks declined and 72 stocks are unchanged.



**NEWS SCAN**

**BHEL bags 2 power contracts worth Rs 5,788 cr**

BHEL said that it has bagged a contract worth Rs 5,788 crore for executing two thermal power projects in Maharashtra.

**Welspun-Gujarat bags Rs 600-cr global orders**

Pipe manufacturer Welspun-Gujarat Stahl Rohren has bagged orders worth Rs 600 crore from its global clients.

**Era Infra bags Rs 508.8-cr construction orders**

Era Infra Engineering said that it has received orders worth Rs 508.88 crore for construction related works.

**BGR Energy secures over Rs 62 cr contracts**

The Company has secured four contracts for Design, Engineering and Supply of Air Cooled Heat Exchangers, to the tune of Rs 62.2 crore.

**Hero Motors enters jt venture with German co**

Hero Motors said that it has joined hands with German company ZF-Lemforder to expand its presence in chassis and axle systems for small cars.



## TECHNICAL ANALYSIS

Security Name	OPEN	HIGH	LOW	CLOSE	Support 2	Support 1	Resistance 1	Resistance 2
SENSEX	16,438	16,808	16,438	16,773	16,303.13	16,537.84	16,907.88	17,043.21
NIFTY	5,016	5,054	5,015	5,052	5,001.35	5,026.65	5,065.70	5,079.45
ABB	785	790	779	786	773.47	779.73	791.08	796.17
ACC LTD	965	965	953	957	946.50	951.50	963.25	970.00
BHARAT PETROLEUM	542	547	538	544	533.75	538.65	547.80	552.05
BHARTI AIRTEL	293	295	292	292	289.52	290.93	294.33	296.32
BHEL	2,442	2,448	2,430	2,436	2,420.23	2,427.97	2,445.47	2,455.23
CIPLA LTD	316	318	316	318	314.63	316.07	318.42	319.33
DR. REDDY'S LABS	1,122	1,168	1,122	1,166	1,105.37	1,135.68	1,182.28	1,198.57
GAS AUTHORITY (I)	395	398	393	397	391.22	393.98	398.68	400.62
GLAXOSMITHKLINE	1,692	1,715	1,691	1,708	1,680.67	1,694.33	1,718.33	1,728.67
GRASIM INDS	2,717	2,749	2,717	2,745	2,704.95	2,725.00	2,757.05	2,769.05
GUJ AMBUJA CEMEN	108	109	107	107	105.23	106.07	108.37	109.83
HCL TECHNOLOGIES	366	369	365	368	363.60	365.95	369.85	371.40
HDFC BANK	1,743	1,762	1,743	1,749	1,731.42	1,740.13	1,759.98	1,771.12
HDFC LTD	2,555	2,579	2,545	2,566	2,529.83	2,547.87	2,581.47	2,597.03
HERO HONDA	1,810	1,820	1,798	1,800	1,784.05	1,791.85	1,813.60	1,827.55
HIND LEVER	235	238	235	236	233.68	234.92	237.47	238.78
HIND PETROLEUM	341	343	340	342	338.88	340.32	343.02	344.28
HINDALCO INDS	170	172	169	171	167.98	169.32	171.97	173.28
ICICI BANK	900	906	895	900	890.05	895.25	905.75	911.05
INFOSYS TECHNOLO	2,651	2,660	2,641	2,645	2,629.87	2,637.38	2,656.23	2,667.57
ITC LTD	243	244	238	240	235.02	237.58	243.48	246.82
LARSEN & TOUBRO	1,580	1,590	1,570	1,577	1,559.22	1,567.93	1,587.68	1,598.72
MAHINDRA & MAHIN	1,062	1,067	1,049	1,056	1,039.38	1,047.47	1,065.32	1,075.08
MARUTI UDYOG	1,496	1,501	1,468	1,474	1,448.08	1,461.07	1,493.97	1,513.88
ONGC CORPN	1,113	1,116	1,100	1,102	1,089.78	1,095.82	1,112.07	1,122.28
PUNJAB NATIONAL BANK	923	929	920	928	916.67	922.33	931.33	934.67
RANBAXY LABS	474	480	452	468	439.07	453.53	481.18	494.37
RELIANCE	160	161	160	161	159.35	160.00	161.05	161.45
RELIANCE ENERGY	999	1,011	995	1,007	988.43	997.67	1,013.52	1,020.13
RELIANCE INDS	988	1,015	988	1,014	978.77	996.28	1,023.03	1,032.27
RELIANCE PETROLEUM	130	132	128	131	125.52	128.23	132.98	135.02
SIEMENS LTD	682	687	677	684	672.72	678.23	687.98	692.22
STATE BANK	1,989	2,007	1,989	1,999	1,980.47	1,989.73	2,007.63	2,016.27
STEEL AUTHORITY	225	229	225	228	223.87	225.83	229.33	230.87
STERLITE INDS (I)	807	818	807	816	803.07	809.28	819.88	824.27
SUN PHARMACEUTIC	1,542	1,565	1,530	1,554	1,514.72	1,534.13	1,568.88	1,584.22
SUZLON ENERGY	73	73	73	73	72.23	72.82	73.72	74.03
TATA MOTORS	810	814	800	807	792.98	799.92	813.87	820.88
TATA POWER COMP	1,285	1,295	1,278	1,289	1,270.82	1,279.73	1,296.18	1,303.72
TATA STEEL	610	617	607	614	602.50	608.30	618.60	623.10
TCS	769	774	767	770	763.75	766.80	773.45	777.05
WIPRO LTD	705	708	699	701	693.88	697.57	706.47	711.68
ZEE TELEFILMS	266	281	266	279	259.47	269.38	285.33	291.37

**BULK DEAL AS ON 02.03.2010 IN NSE**

<b>Security Name</b>	<b>Client Name</b>	<b>Buy/Sell</b>	<b>Qty.</b>	<b>Price</b>
Amar Remedies	OBEROI DIMPLE	BUY	245223	61.49
Emmbi Polyarns Ltd	A K G SECURITIES AND CONSULTANCY	BUY	97210	26.63
Emmbi Polyarns Ltd	ADROIT FINANCIAL SERVICES PRIVATE	BUY	171469	26.8
Liberty Shoes Ltd	CNB FINWIZ LIMITED	BUY	132593	106.68
Liberty Shoes Ltd	MODEX INTERNATIONAL SECURITIES LTD.	BUY	88821	104.76
Liberty Shoes Ltd	OM INVESTMENTS	BUY	166754	105.13
Resurgere Mines &	SUBHASH ATMARAM SHARMA	BUY	148821	90.49
Ruchi Soya Inds Ltd.	V S NET LTD	BUY	2000000	101.9
SREI Infrastructure	JHUNJHUNWALA REKHA	BUY	625000	69.31
Syncom Healthcare Ltd	ASIT C MEHTA INVESTMENT	BUY	138075	100.08
Syncom Healthcare Ltd	BHARGAVI ATUL JAIN	BUY	137838	98.79
Syncom Healthcare Ltd	CPR CAPITAL SERVICES LTD.	BUY	94842	99.16
Syncom Healthcare Ltd	GENUINE STOCK BROKERS PVT LTD	BUY	145530	99.22
Syncom Healthcare Ltd	MANISH VRAJLAL SARVAIYA	BUY	108464	98.48
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	BUY	189698	98.41
Tricom India Limited	DEUTSCHE INTL TRUST CORPN (C.I.) LTD	BUY	348062	13.6
Amar Remedies	OBEROI DIMPLE	SELL	245223	62.21
Emmbi Polyarns Ltd	A K G SECURITIES AND CONSULTANCY	SELL	97210	26.61
Emmbi Polyarns Ltd	ADROIT FINANCIAL SERVICES PRIVATE	SELL	171469	26.85
Everonn Education	NETEQUITY VENTURES PRIVATE LIMITED	SELL	80000	398.08
Liberty Shoes Ltd	CNB FINWIZ LIMITED	SELL	132593	106.82
Liberty Shoes Ltd	MODEX INTERNATIONAL SECURITIES LTD.	SELL	93298	104.7
Liberty Shoes Ltd	OM INVESTMENTS	SELL	166754	105.29
Resurgere Mines &	SATYABHAMA MURARILAL SHARMA	SELL	145132	90.45
Ruchi Soya Inds Ltd.	BRIGHT RICH SECURITIES LTD	SELL	2000000	101.9
Syncom Healthcare Ltd	ASIT C MEHTA INVESTMENT	SELL	138075	100.08
Syncom Healthcare Ltd	BHARGAVI ATUL JAIN	SELL	137838	98.47
Syncom Healthcare Ltd	CPR CAPITAL SERVICES LTD.	SELL	94842	99.18
Syncom Healthcare Ltd	GENUINE STOCK BROKERS PVT LTD	SELL	145530	99.4
Syncom Healthcare Ltd	MANISH VRAJLAL SARVAIYA	SELL	108464	98.64
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	SELL	189698	98.57
Tricom India Limited	LISTED INVESTMENTS LIMITED	SELL	348062	13.6



## RESEARCH

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