



Market Watch

Index	Close	Prev.Close	Chg. %
Nifty	4859.75	4858.60	0.02
Sensex	16254.20	16255.97	-0.01
Nikkei	10157.15	10101.96	0.55
Hang Seng	20629.17	20399.57	1.13

Top Gainers & Losers (Nifty)

Scrip	Close	Prev.Close	Chg. %
Gainers			
SAIL	213.40	208.40	2.40
LT	1535.00	1501.15	2.25
IDEA	59.20	57.95	2.16
MARUTI	1392.05	1365.40	1.95
HEROHONDA	1700.00	1672.25	1.66
Losers			
HINDUNILVR	235.00	242.15	-2.95
NTPC	199.70	204.40	-2.30
JPASSOCIAT	129.60	132.60	-2.26
TATAMOTORS	670.00	684.45	-2.11
SIEMENS	664.00	677.90	-2.05

ADR's & GDR's

Scrip	Close	Prev.Close	Chg. %
DR.Reddy (A)	24.50	24.55	-0.20
HDFC Bank (A)	120.94	121.47	-0.43
Infosys (A)	56.79	56.47	0.56
ICICI Bank	36.85	36.60	0.68

Money Monitor

Currency	Close	Prev.Close	Chg. %
Dollar	46.36	46.25	0.24
Euro	62.42	62.63	-0.33
Pound	71.04	71.47	-0.60

Trade Tracker

Exchange		Turnover in Crores	Qty in Lakhs	Del. %
NSE 25.02.10	Equity	12973.81	6276.90	39.55
	F & O	122098.64	46.86	NA

Market Summary

The Indian Market opened with positive mark despite of mixed Asian Stocks. The market slipped into the red in morning trade as most Asian stocks fell. It cut losses after hitting fresh intraday lows in early afternoon trade. Going ahead, the market again tuned pessimistic and fall again towards the dotted line as the investors were bit calculative to sell their positions. However, it managed to rise and the market with the positive note. The BSE Sensex closed below the 16,300 mark and NSE Nifty closed below 4,900 level.

BSE Sensex closed at 16254.20 showing a loss of 1.77 points or 0.01% as compared to previous close.

NSE Nifty closed at 4859.75 showing a gain of 1.15 points or 0.02% as compared to previous close.

On the economic front, Finance Minister Pranab Mukherjee said that the financial year 2009-10 was ending with clear signs of economic rebound and the growth would rise to about 8.5 per cent in the next fiscal. On the other hand core infrastructure industries grew by a robust 9.4 per cent in January against meagre 2.2 per cent in the year-ago period reflecting the sound state of recovery in industrial production. According to an official six key sectors – crude, petroleum refinery products, coal, electricity, cement, finished steel – showed a growth of 5.4 per cent in April-January 2009-10 against 3 per cent in the same period last year.

The market breadth indicating the overall health of the market today remained negative as 1521 stocks closed in red while 1278 stocks closed in green and 100 stocks remained unchanged in BSE.



TECHNICAL ANALYSIS

Security Name	OPEN	HIGH	LOW	CLOSE	Support 2	Support 1	Resistance 1	Resistance 2
SENSEX	16,264	16,329	16,167	16,254	16,088.02	16,171.11	16,333.31	16,412.42
NIFTY	4,859	4,883	4,858	4,879	4,848.62	4,863.63	4,888.48	4,898.32
ABB	812	814	810	811	807.73	809.27	813.17	815.53
ACC LTD	923	924	912	916	905.20	910.60	922.70	929.40
BHARAT PETROLEUM	572	578	570	575	566.40	570.90	579.15	582.90
BHARTI AIRTEL	278	279	276	277	274.17	275.63	278.73	280.37
BHEL	2,382	2,396	2,367	2,382	2,352.43	2,367.07	2,395.92	2,410.13
CIPLA LTD	305	306	303	305	301.95	303.60	306.65	308.05
DR. REDDY'S LABS	1,141	1,144	1,126	1,136	1,117.38	1,126.57	1,144.47	1,153.18
GAS AUTHORITY (I)	405	405	396	404	392.53	398.27	407.57	411.13
GLAXOSMITHKLINE	1,722	1,722	1,701	1,711	1,690.47	1,700.53	1,721.33	1,732.07
GRASIM INDS	2,665	2,680	2,656	2,675	2,646.43	2,660.47	2,684.22	2,693.93
GUJ AMBUJA CEMEN	106	107	104	106	103.08	104.67	107.27	108.28
HCL TECHNOLOGIES	364	370	364	366	360.83	363.37	369.17	372.43
HDFC BANK	1,690	1,705	1,690	1,703	1,684.30	1,693.60	1,708.60	1,714.30
HDFC LTD	2,475	2,484	2,453	2,477	2,440.33	2,458.67	2,489.67	2,502.33
HERO HONDA	1,692	1,706	1,690	1,699	1,682.45	1,690.60	1,706.55	1,714.35
HIND LEVER	240	240	235	236	232.52	234.48	239.13	241.82
HIND PETROLEUM	355	362	355	359	351.82	355.23	361.78	364.92
HINDALCO INDS	154	157	153	157	151.83	154.37	158.42	159.93
ICICI BANK	845	854	842	846	835.40	840.70	852.60	859.20
INFOSYS TECHNOLO	2,619	2,619	2,597	2,606	2,585.80	2,596.10	2,617.85	2,629.30
ITC LTD	249	249	247	249	246.38	247.52	249.62	250.58
LARSEN & TOUBRO	1,535	1,548	1,529	1,542	1,520.67	1,531.33	1,550.33	1,558.67
MAHINDRA & MAHIN	965	968	957	967	953.23	960.12	971.12	975.23
MARUTI UDYOG	1,399	1,399	1,375	1,386	1,362.63	1,374.07	1,397.87	1,410.23
ONGC CORPN	1,115	1,134	1,095	1,119	1,077.23	1,098.07	1,136.67	1,154.43
PUNJAB NATIONAL BANK	850	885	850	884	838.27	861.18	895.83	907.57
RANBAXY LABS	457	457	419	422	394.02	408.18	446.93	471.52
RELIANCE	155	157	154	156	152.72	154.58	157.73	159.02
RELIANCE ENERGY	953	970	950	969	943.13	956.07	975.97	982.93
RELIANCE INDS	969	982	966	978	959.90	969.10	984.65	991.00
RELIANCE PETROLEUM	130	132	128	131	125.52	128.23	132.98	135.02
SIEMENS LTD	665	676	665	674	660.77	667.33	678.13	682.37
STATE BANK	1,925	1,940	1,915	1,937	1,905.45	1,921.30	1,946.70	1,956.25
STEEL AUTHORITY	211	215	211	214	209.50	211.60	215.20	216.70
STERLITE INDS (I)	756	762	754	760	750.33	755.07	763.27	766.73
SUN PHARMACEUTIC	1,518	1,543	1,509	1,538	1,495.77	1,516.93	1,551.33	1,564.57
SUZLON ENERGY	68	69	68	69	67.48	68.17	69.42	69.98
TATA MOTORS	665	680	665	677	659.13	668.22	683.17	689.03
TATA POWER COMP	1,269	1,269	1,199	1,208	1,154.80	1,181.40	1,251.80	1,295.60
TATA STEEL	570	571	564	568	560.32	563.98	571.33	575.02
TCS	767	768	746	765	737.97	751.48	773.18	781.37
WIPRO LTD	671	675	670	673	667.62	670.53	675.83	678.22
ZEE TELEFILMS	254	254	249	249	245.07	247.03	252.48	255.97

**BULK DEAL AS ON 25.02.2010 IN NSE**

Security Name	Client Name	Buy/Sell	Qty.	Price
Bajaj Hindusthan Ltd	BARCLAYS CAPITAL MAURITIUS LIMITED	SELL	1290000	150.76
Emmbi Polyarns Ltd	A K G SECURITIES AND CONSULTANCY LTD.	BUY	132991	30.09
Emmbi Polyarns Ltd	A K G SECURITIES AND CONSULTANCY LTD.	SELL	132991	30.03
Emmbi Polyarns Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	577262	29.96
Emmbi Polyarns Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	582262	29.9
Emmbi Polyarns Ltd	AMBIT SECURITIES BROKING PVT. LTD.	BUY	108860	29.75
Emmbi Polyarns Ltd	AMBIT SECURITIES BROKING PVT. LTD.	SELL	108860	29.82
Emmbi Polyarns Ltd	AMIT MANILAL GALA	BUY	125693	29.89
Emmbi Polyarns Ltd	AMIT MANILAL GALA	SELL	125693	29.98
Emmbi Polyarns Ltd	ASHWIN COMMODITIES AND SHARES PVT. LTD.	BUY	90000	30.54
Emmbi Polyarns Ltd	ASHWIN COMMODITIES AND SHARES PVT. LTD.	SELL	90000	30.58
Emmbi Polyarns Ltd	AUM SECURITIES PRIVATE LTD.	BUY	168000	30.1
Emmbi Polyarns Ltd	AUM SECURITIES PRIVATE LTD.	SELL	168000	29.51
Emmbi Polyarns Ltd	BAFNA RAMESH KUMAR	BUY	165000	30.89
Emmbi Polyarns Ltd	BAFNA RAMESH KUMAR	SELL	165000	29.83
Emmbi Polyarns Ltd	CPR CAPITAL SERVICES LTD.	BUY	233328	29.98
Emmbi Polyarns Ltd	CPR CAPITAL SERVICES LTD.	SELL	234828	30.01
Emmbi Polyarns Ltd	DEEPAK SHANTILAL CHHEDA	BUY	109136	30.35
Emmbi Polyarns Ltd	DEEPAK SHANTILAL CHHEDA	SELL	109136	30.44
Emmbi Polyarns Ltd	DEPANSU SECURITIES (INDIA) PVT LTD	BUY	156454	29.48
Emmbi Polyarns Ltd	DEPANSU SECURITIES (INDIA) PVT LTD	SELL	156454	29.69
Emmbi Polyarns Ltd	GENUINE STOCK BROKERS PVT LTD	BUY	532784	30.39
Emmbi Polyarns Ltd	GENUINE STOCK BROKERS PVT LTD	SELL	532784	30.3
Emmbi Polyarns Ltd	MARWADI SHARES AND FINANCE LIMITED	BUY	170723	30.5
Emmbi Polyarns Ltd	MARWADI SHARES AND FINANCE LIMITED	SELL	170723	30.15
Emmbi Polyarns Ltd	MUKUL RAMVALLABH TIBREWALA	BUY	90000	30.2
Emmbi Polyarns Ltd	MUKUL RAMVALLABH TIBREWALA	SELL	90000	29.86
Emmbi Polyarns Ltd	NAINISH JAYANTIBHAI WADIWALA	BUY	142738	30.04
Emmbi Polyarns Ltd	NAINISH JAYANTIBHAI WADIWALA	SELL	142738	30.03
Emmbi Polyarns Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	298970	30.14
Emmbi Polyarns Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	298970	30.21
Emmbi Polyarns Ltd	OM INVESTMENTS	BUY	168910	30.04
Emmbi Polyarns Ltd	OM INVESTMENTS	SELL	169860	30.1
Emmbi Polyarns Ltd	PASHUPATI CAPITAL SERVICES PVT. LTD.	BUY	118783	29.87
Emmbi Polyarns Ltd	PASHUPATI CAPITAL SERVICES PVT. LTD.	SELL	118783	29.88
Emmbi Polyarns Ltd	SACHIN GUPTA	BUY	86861	30.06
Emmbi Polyarns Ltd	SACHIN GUPTA	SELL	91861	30.15
Emmbi Polyarns Ltd	SHYAMSUNDER BIYANI	BUY	96251	30.34
Emmbi Polyarns Ltd	SHYAMSUNDER BIYANI	SELL	96251	30.17
Emmbi Polyarns Ltd	THIMBRA POORNIMA	BUY	100000	30.13



Emmbi Polyarns Ltd	THIMBRA POORNIMA	SELL	100000	29.18
Emmbi Polyarns Ltd	TRANSGLOBAL SECURITIES LTD.	BUY	101730	30.51
Emmbi Polyarns Ltd	TRANSGLOBAL SECURITIES LTD.	SELL	101730	30.48
Emmbi Polyarns Ltd	VASANTI SHARE BROKERS LIMITED	BUY	115113	30.04
Emmbi Polyarns Ltd	VASANTI SHARE BROKERS LIMITED	SELL	115113	29.98
Emmbi Polyarns Ltd	VISHAL KISHORE BHATIA	BUY	165000	30.79
Emmbi Polyarns Ltd	VISHAL KISHORE BHATIA	SELL	165000	29.85
Fame India Limited	RELIANCE CAPITAL PARTNERS	BUY	319879	83.11
Firstsource Solutions Lim	SOCIETE GENERALE	SELL	4959000	26.59
Liberty Shoes Ltd	TRANSGLOBAL SECURITIES LTD.	BUY	93714	102.01
Liberty Shoes Ltd	TRANSGLOBAL SECURITIES LTD.	SELL	93714	102.12
Orchid Chemicals Ltd.	MORAGAN STANLEY DEAN WITTER MAURITIUS	SELL	426300	162.98
Syncom Healthcare Ltd	AUM SECURITIES PRIVATE LTD.	BUY	180250	94.19
Syncom Healthcare Ltd	AUM SECURITIES PRIVATE LTD.	SELL	180250	92.67
Syncom Healthcare Ltd	BHARGAVI ATUL JAIN	BUY	107271	93.52
Syncom Healthcare Ltd	BHARGAVI ATUL JAIN	SELL	107271	93.48
Syncom Healthcare Ltd	DEEPAK SHANTILAL CHHEDA	BUY	152537	93.38
Syncom Healthcare Ltd	DEEPAK SHANTILAL CHHEDA	SELL	152537	93.51
Syncom Healthcare Ltd	GENUINE STOCK BROKERS PVT LTD	BUY	432200	93.87
Syncom Healthcare Ltd	GENUINE STOCK BROKERS PVT LTD	SELL	432200	93.98
Syncom Healthcare Ltd	LAXMI GOVIND KULKARNI	BUY	141000	93.84
Syncom Healthcare Ltd	LAXMI GOVIND KULKARNI	SELL	141000	91.6
Syncom Healthcare Ltd	LISTO HOLDINGS PRIVATE LIMITED	BUY	108050	93.46
Syncom Healthcare Ltd	LISTO HOLDINGS PRIVATE LIMITED	SELL	108050	93.51
Syncom Healthcare Ltd	MAHALAXMI BROKRAGE INDIA PRIVATE LIMITED	BUY	99431	93.22
Syncom Healthcare Ltd	MAHALAXMI BROKRAGE INDIA PRIVATE LIMITED	SELL	99431	93.48
Syncom Healthcare Ltd	MARWADI SHARES AND FINANCE LIMITED	BUY	131539	93.7
Syncom Healthcare Ltd	MARWADI SHARES AND FINANCE LIMITED	SELL	131539	93.83
Syncom Healthcare Ltd	NIKON FINLEASE PVT. LTD	BUY	97205	93.34
Syncom Healthcare Ltd	NIKON FINLEASE PVT. LTD	SELL	97205	93.34
Syncom Healthcare Ltd	OM INVESTMENTS	BUY	159912	93.43
Syncom Healthcare Ltd	OM INVESTMENTS	SELL	159912	93.46
Syncom Healthcare Ltd	PINAC STOCK BROKERS PVT LTD	BUY	202014	93.28
Syncom Healthcare Ltd	PINAC STOCK BROKERS PVT LTD	SELL	192051	93.17
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	BUY	382502	93.27
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	SELL	382502	93.36
Syncom Healthcare Ltd	VISHAL KISHORE BHATIA	BUY	90000	93.2
Syncom Healthcare Ltd	VISHAL KISHORE BHATIA	SELL	90000	91.57
Syncom Healthcare Ltd	VORA JINALBEN BHAVIKBHAI	BUY	213	93.8
Syncom Healthcare Ltd	VORA JINALBEN BHAVIKBHAI	SELL	104600	93.29
Tata Chemicals Ltd.	DEUTSCHE BANK AG	LONDON	SELL	1383270
Tata Chemicals Ltd.	SWISS FINANCE CORPORATION (MAURITIUS)	SELL	1288580	279.41



Thangamayil Jewellery	BHARAT SECURITIES PVT LTD	BUY	100219	68.31
Thangamayil Jewellery	BHARAT SECURITIES PVT LTD	SELL	100219	67.89

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