



## Market Watch

Index	Close	Prev.Close	Chg. %
Nifty	5408.90	5397.55	0.21
Sensex	17992.00	17957.37	0.19
Dow Jones	10467.16	10497.88	-0.29
Nasdaq	2251.69	2264.56	-0.57
Hang Seng	20974.60	21093.82	-0.57
Nikkei	9510.69	9696.02	-1.91

## Top Gainers & Losers (Nifty)

Scrip	Close	Prev.Close	Chg. %
<b>Gainers</b>			
IDFC	189.55	184.75	2.60
HDFC	2961.00	2895.55	2.26
ICICIBANK	929.00	908.85	2.22
HINDALCO	161.80	158.30	2.21
CAIRN	335.40	328.50	2.10
<b>Losers</b>			
SUZLON	56.50	58.50	-2.92
RCOM	181.55	186.25	-2.52
SUNPHARMA	1765.00	1807.40	-2.35
RPOWER	168.85	171.90	-1.77
BHARTIARTL	316.70	322.00	-1.65

## ADR's & GDR's

Scrip	Close	Prev.Close	Chg. %
DR.Reddy (A)	28.73	28.32	1.44
HDFC Bank (A)	160.50	158.67	1.15
Infosys (A)	60.41	60.43	-0.03
ICICI Bank	38.93	38.37	1.45

## Money Monitor

Currency	Close	Prev.Close	Chg. %
DOLLAR	46.63	46.57	0.13
EURO	60.74	60.62	0.20
POUND	72.86	72.66	0.27

## Trade Tracker

Exchange		Turnover in Crores	Qty in Lakhs
NSE 29.07.10	Equity	16710.11	7346.40
	F & O	146340.35	54.03

## Market Summary

The leading Indian bourses belled the day's trade with negative note taking negative cues from global stocks. However, the market trimmed losses but that was short-lived and tumbled again. The key benchmark indices bounced back, hitting fresh intraday highs in mid-afternoon trade as European stocks extended gains and positive Inflation data paved the positive trade. At the final hours of trading session buying interest emerged as the positive European stocks brought the optimistic spree in the domestic markets. The overall market breadth was negative as out of total 3,018 stocks traded on BSE, 1476 stocks declined whereas 1410 stocks advanced and 132 stocks are unchanged. The BSE Sensex closed above the 17,990 mark and NSE Nifty closed above 5,405 level.

The BSE Sensex closed higher by 34.63 points or (0.19%) at 17,992.00 while NSE Nifty ended up by 11.35 points or (0.21%) at 5,408.90.

On the economic front, the government data released today showed that the food price index rose an annual 9.67 percent in the week to July 17 as compared to the previous week's increase of 12.47 percent.

On the global markets front, most of the Asian stocks ended in green. Jakarta Composite gained 1.29% at 3,096.82, Shanghai Composite surged 0.55% at 2,648.12, Straits Times jumped 0.41% at 2,997.65 and Taiwan Weighted inched-up 0.18% at 7,798.99.

European markets, which opened after the Indian market, are trading in green. Key benchmark indices like – FTSE 100 is trading up by 0.69% at 5,356.57, in Frankfurt DAX index is trading high by 0.56% at 6,213.28 and CAC 40 is trading up by 0.49% at 3,688.51.

**TECHNICAL ANALYSIS**

Security Name	OPEN	HIGH	LOW	CLOSE	Support2	Support1	Resistance1	Resistance2
SENSEX	17,962	18,013	17,903	17,992	17859	17926	18036	18080
NIFTY	5,398	5,416	5,382	5,409	5368	5388	5423	5436
ABB	827	859	827	848	813	831	862	876
ACC LTD	808	845	808	841	795	818	854	868
BHARAT PETROLEUM	635	647	635	639	628	633	646	653
BHARTI AIRTEL	321	322	316	317	312	314	321	325
BHEL	2,460	2,469	2,430	2,462	2415	2438	2477	2493
CIPLA LTD	331	334	326	327	321	324	332	337
DR. REDDY'S LABS	1,321	1,386	1,303	1,378	1273	1325	1408	1438
GAS AUTHORITY (I)	445	456	445	453	441	447	457	462
GLAXOSMITHKLINE PHARMA	2,090	2,090	2,020	2,023	1974	1999	2069	2114
GUJ AMBUJA CEMEN	118	122	115	120	112	116	123	126
HCL TECHNOLOGIES	380	396	375	378	362	370	391	404
HDFC BANK	2,091	2,115	2,083	2,101	2068	2084	2116	2131
HDFC LTD	2,901	2,995	2,901	2,977	2864	2920	3014	3052
HERO HONDA	1,852	1,895	1,830	1,874	1802	1838	1903	1931
HIND LEVER	253	260	250	257	246	251	261	265
HIND PETROLEUM	441	443	431	433	424	428	440	447
HINDALCO INDS	157	162	157	161	155	158	163	165
ICICI BANK	902	932	900	929	889	909	940	952
INFOSYS TECHNOLO	2,825	2,840	2,811	2,833	2799	2816	2845	2857
ITC LTD	307	312	306	310	304	307	313	315
LARSEN & TOUBRO	1,810	1,837	1,792	1,818	1771	1794	1839	1860
MAHINDRA & MAHIN	646	652	637	644	629	636	652	660
MARUTI UDYOG	1,205	1,214	1,190	1,198	1176	1187	1211	1225
ONGC CORPN	1,245	1,266	1,220	1,247	1198	1222	1268	1290
PUNJAB NATIONAL BANK	1,070	1,070	1,050	1,057	1039	1048	1068	1079
RANBAXY LABS	445	447	441	442	437	440	446	449
RELIANCE	185	187	181	182	177	179	186	190
RELIANCE ENERGY	1,145	1,154	1,128	1,131	1111	1121	1147	1163
RELIANCE INDS	1,029	1,029	1,008	1,010	995	1003	1023	1036
SIEMENS LTD	725	726	718	721	714	718	725	729
STATE BANK	2,462	2,483	2,436	2,473	2417	2445	2492	2511
STEEL AUTHORITY	207	207	201	205	198	202	208	211
STERLITE INDS (I)	176	179	174	179	173	176	180	182
SUN PHARMACEUTIC	1,810	1,840	1,765	1,780	1720	1750	1825	1870
SUZLON ENERGY	58	59	56	56	55	56	58	59
TATA MOTORS	856	869	845	867	837	852	876	884
TATA POWER COMP	1,340	1,343	1,322	1,329	1311	1320	1341	1352
TATA STEEL	531	537	527	533	523	528	537	541
TCS	855	855	849	850	845	848	854	857
WIPRO LTD	415	419	412	417	409	413	419	422
ZEE TELEFILMS	295	297	292	295	289	292	297	299

**BULK DEAL AS ON 29.07.2010 IN NSE**

Security Name	Client Name	Buy/Sell	Qty.	Price
Aban Offshore Ltd.	AKSHI FINANCE PRIVATE LIMITED	BUY	164880	891.45
Aban Offshore Ltd.	AKSHI FINANCE PRIVATE LIMITED	SELL	221639	894.17
ANG Industries Limited	TRANSGLOBAL SECURITIES LTD.	BUY	71067	73.86
ANG Industries Limited	TRANSGLOBAL SECURITIES LTD.	SELL	71067	74.22
ARSS Infra Proj. Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	132241	1375.46
ARSS Infra Proj. Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	132241	1376.1
ARSS Infra Proj. Ltd	MANIPUT INVESTMENTS PVT. LTD.	BUY	104288	1381.9
ARSS Infra Proj. Ltd	MANIPUT INVESTMENTS PVT. LTD.	SELL	104288	1382.81
Aster Silicates Limited	AKSHI FINANCE PRIVATE LIMITED	BUY	152579	213.22
Aster Silicates Limited	AKSHI FINANCE PRIVATE LIMITED	SELL	152679	211.43
Aster Silicates Limited	ALFA FISCAL SERVICES PVT LTD	BUY	92695	214.48
Aster Silicates Limited	ALFA FISCAL SERVICES PVT LTD	SELL	165967	224.39
Aster Silicates Limited	ALIVE CONSULTANTS ALIVE	BUY	77393	212.28
Aster Silicates Limited	ALIVE CONSULTANTS ALIVE	SELL	77393	211.48
Aster Silicates Limited	AMIT MANILAL GALA	BUY	128339	208.42
Aster Silicates Limited	AMIT MANILAL GALA	SELL	128339	207.77
Aster Silicates Limited	ANITA SHAH	BUY	309642	216.35
Aster Silicates Limited	ANITA SHAH	SELL	309642	209.91
Aster Silicates Limited	ANURAG MISHRA	BUY	122195	237.1
Aster Silicates Limited	ANURAG MISHRA	SELL	52195	211.58
Aster Silicates Limited	AVNI A.KORADIA	BUY	100000	214.83
Aster Silicates Limited	AVNI A.KORADIA	SELL	100000	211.95
Aster Silicates Limited	BLUE PEACOCK SECURITIES PVT LT	BUY	92500	211.84
Aster Silicates Limited	BLUE PEACOCK SECURITIES PVT LT	SELL	92500	216.22
Aster Silicates Limited	BP FINTRADE PRIVATE LIMITED	BUY	405364	219.68
Aster Silicates Limited	BP FINTRADE PRIVATE LIMITED	SELL	408143	218.89
Aster Silicates Limited	C D INTEGRATED SERVICES LTD.	BUY	137574	208.84
Aster Silicates Limited	C D INTEGRATED SERVICES LTD.	SELL	137574	208.49
Aster Silicates Limited	CETKA CONSULTANCY BUREAU (TULSIDAS	BUY	75000	233.75
Aster Silicates Limited	CETKA CONSULTANCY BUREAU (TULSIDAS	SELL	75022	217.87
Aster Silicates Limited	CHANDARANA INTERMEDIARIES BROKERS P.	BUY	101029	213.59
Aster Silicates Limited	CHANDARANA INTERMEDIARIES BROKERS P.	SELL	101029	212.88
Aster Silicates Limited	CNB FINWIZ LIMITED	BUY	143742	211.41
Aster Silicates Limited	CNB FINWIZ LIMITED	SELL	143742	211.63
Aster Silicates Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	1979377	211.96
Aster Silicates Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	1979842	210.84
Aster Silicates Limited	DINESH MUNJAL(HUF)	BUY	202626	214.6
Aster Silicates Limited	DINESH MUNJAL(HUF)	SELL	202626	215.17
Aster Silicates Limited	DIPAN MEHTA SHARE & STOCK BROKERS PVT.	BUY	121384	205.86
Aster Silicates Limited	DIPAN MEHTA SHARE & STOCK BROKERS PVT.	SELL	121384	205.9
Aster Silicates Limited	DYNAMIC STOCK BROKING (I) PRIVATE	BUY	116241	226.54
Aster Silicates Limited	DYNAMIC STOCK BROKING (I) PRIVATE	SELL	116740	226.21
Aster Silicates Limited	G RAMAKRISHNA	BUY	262162	210.63



Aster Silicates Limited	G RAMAKRISHNA	SELL	262162	209.99
Aster Silicates Limited	GAUTHAM KUMAR.F	BUY	76256	226.8
Aster Silicates Limited	GAUTHAM KUMAR.F	SELL	76256	218.53
Aster Silicates Limited	GENUINE STOCK BROKERS PVT LTD	BUY	816651	210.49
Aster Silicates Limited	GENUINE STOCK BROKERS PVT LTD	SELL	816651	210.36
Aster Silicates Limited	GHALLA BHANSALI STOCK BROKERS PRIVATE	BUY	102337	223.28
Aster Silicates Limited	GHALLA BHANSALI STOCK BROKERS PRIVATE	SELL	102337	223.48
Aster Silicates Limited	GYAN CHAND MEHTA	BUY	115358	212.17
Aster Silicates Limited	GYAN CHAND MEHTA	SELL	115358	215.54
Aster Silicates Limited	HARBUX SINGH SIDHU	BUY	457903	217.84
Aster Silicates Limited	HARBUX SINGH SIDHU	SELL	457903	217.63
Aster Silicates Limited	HOTEL LIBRARY CLUB P LTD	BUY	129175	213.94
Aster Silicates Limited	HOTEL LIBRARY CLUB P LTD	SELL	129175	211.6
Aster Silicates Limited	JMP SECURITIES PVT LTD	BUY	231512	239.62
Aster Silicates Limited	JMP SECURITIES PVT LTD	SELL	244002	238.17
Aster Silicates Limited	KALASH SHARES & SECURITIES PRIVATE	BUY	294040	215.86
Aster Silicates Limited	KALASH SHARES & SECURITIES PRIVATE	SELL	294312	215.52
Aster Silicates Limited	LEADER SECURITIES	BUY	74772	216.4
Aster Silicates Limited	LEADER SECURITIES	SELL	74772	214.24
Aster Silicates Limited	MAHESH MITTAL	BUY	103580	192.96
Aster Silicates Limited	MAHESH MITTAL	SELL	118580	199.82
Aster Silicates Limited	MANAN P DALAL	BUY	100060	210.87
Aster Silicates Limited	MANAN P DALAL	SELL	100060	211.12
Aster Silicates Limited	MANIPUT INVESTMENTS PVT. LTD.	BUY	452795	212.72
Aster Silicates Limited	MANIPUT INVESTMENTS PVT. LTD.	SELL	452794	212.79
Aster Silicates Limited	MANSI SHARE & STOCK ADVISORS PRIVATE	BUY	242760	234.64
Aster Silicates Limited	MANSI SHARE & STOCK ADVISORS PRIVATE	SELL	263691	229.89
Aster Silicates Limited	MANSUKH SECURITIES & FINANCE LIMITED	BUY	88144	213.22
Aster Silicates Limited	MANSUKH SECURITIES & FINANCE LIMITED	SELL	88144	213.27
Aster Silicates Limited	MARWADI SHARES AND FINANCE LIMITED	BUY	400863	211.75
Aster Silicates Limited	MARWADI SHARES AND FINANCE LIMITED	SELL	400863	211.66
Aster Silicates Limited	MINESH N PATEL	BUY	83700	234.66
Aster Silicates Limited	MINESH N PATEL	SELL	108700	207.94
Aster Silicates Limited	MITHUN SECURITIES PVT. LTD.	BUY	91181	216.98
Aster Silicates Limited	MITHUN SECURITIES PVT. LTD.	SELL	91480	222.91
Aster Silicates Limited	MUKUL RAMVALLABH TIBREWALA	BUY	84952	205.19
Aster Silicates Limited	MUKUL RAMVALLABH TIBREWALA	SELL	84952	205.41
Aster Silicates Limited	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	182094	209.77
Aster Silicates Limited	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	184083	210.14
Aster Silicates Limited	NARESH CHAND JAIN	BUY	74829	220.54
Aster Silicates Limited	NARESH CHAND JAIN	SELL	74829	219.37
Aster Silicates Limited	NITIN BABAJI PALANDE	BUY	106198	214.21
Aster Silicates Limited	NITIN BABAJI PALANDE	SELL	106198	219.05
Aster Silicates Limited	OM INVESTMENTS	BUY	76455	208.3
Aster Silicates Limited	OM INVESTMENTS	SELL	76455	208.42
Aster Silicates Limited	R APPALA RAJU	BUY	175000	217.3



Aster Silicates Limited	R APPALA RAJU	SELL	175000	214.72
Aster Silicates Limited	RAJ FINVEST	BUY	613198	210.13
Aster Silicates Limited	RAJ FINVEST	SELL	563198	212.2
Aster Silicates Limited	RASHMI DILIP SHAH	BUY	238123	221.46
Aster Silicates Limited	RASHMI DILIP SHAH	SELL	238123	216.67
Aster Silicates Limited	SUBRAMANIAN SETHU	BUY	83710	212.85
Aster Silicates Limited	SUBRAMANIAN SETHU	SELL	83710	213.19
Aster Silicates Limited	TOUCHSTONE FINVEST SERVICES PVT LTD	BUY	633684	213.24
Aster Silicates Limited	TOUCHSTONE FINVEST SERVICES PVT LTD	SELL	324954	218.22
Aster Silicates Limited	TRANSGLOBAL SECURITIES LTD.	BUY	143701	212.65
Aster Silicates Limited	TRANSGLOBAL SECURITIES LTD.	SELL	144686	211.33
Aster Silicates Limited	VIJETA BROKING INDIA PRIVATE LIMITED	BUY	183494	216.08
Aster Silicates Limited	VIJETA BROKING INDIA PRIVATE LIMITED	SELL	183494	213.69
Aster Silicates Limited	VIRENDRA JAYANTILAL ZALADI	BUY	75000	203.83
Aster Silicates Limited	VIRENDRA JAYANTILAL ZALADI	SELL	75000	217.22
Aster Silicates Limited	WITHAL COMMERCIAL PVT LTD	BUY	855057	221.23
Aster Silicates Limited	WITHAL COMMERCIAL PVT LTD	SELL	772760	244.3
Aster Silicates Limited	YOKE SECURITIES LTD.	BUY	96504	215.95
Aster Silicates Limited	YOKE SECURITIES LTD.	SELL	96504	216.25
Aster Silicates Limited	YUVRAJ AGARWAL HUF	BUY	403535	211.68
Aster Silicates Limited	YUVRAJ AGARWAL HUF	SELL	403535	211.06
Atlas Cycles (Haryana) Lt	BP FINTRADE PRIVATE LIMITED	BUY	20389	249.38
Atlas Cycles (Haryana) Lt	BP FINTRADE PRIVATE LIMITED	SELL	20389	249.83
Atlas Cycles (Haryana) Lt	CNB FINWIZ LIMITED	BUY	44171	250.04
Atlas Cycles (Haryana) Lt	CNB FINWIZ LIMITED	SELL	44171	250.5
Atlas Cycles (Haryana) Lt	MEHTA MEENAL RAJANN	BUY	23000	245.78
Atlas Cycles (Haryana) Lt	MEHTA MEENAL RAJANN	SELL	17000	248.43
Atlas Cycles (Haryana) Lt	NIKON FINLEASE PVT. LTD	BUY	19988	247.58
Atlas Cycles (Haryana) Lt	NIKON FINLEASE PVT. LTD	SELL	19988	248.08
Atlas Cycles (Haryana) Lt	VICHITER LATA	BUY	18235	250.26
Atlas Cycles (Haryana) Lt	VICHITER LATA	SELL	18235	250.42
Bhagwati Banquets	TRANSGLOBAL SECURITIES LTD.	BUY	191468	151.09
Bhagwati Banquets	TRANSGLOBAL SECURITIES LTD.	SELL	191467	151.41
DCM Ltd	MAHESH CHAND RELA	BUY	88978	75.75
DCM Ltd	MAHESH CHAND RELA	SELL	67810	75.19
Elder Pharma Ltd	M.PRASAD & CO LTD	SELL	161000	350.11
Emami Infrastructure Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	302832	101.32
Emami Infrastructure Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	307908	101.21
Emami Infrastructure Ltd	GENUINE STOCK BROKERS PVT LTD	BUY	312803	101.31
Emami Infrastructure Ltd	GENUINE STOCK BROKERS PVT LTD	SELL	312803	101.34
Emami Infrastructure Ltd	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS	SELL	393074	100.75
Emami Infrastructure Ltd	MATTHEWS INTERNATIONAL FUND A/C	SELL	212681	101.88
Emami Infrastructure Ltd	MBL & COMPANY LTD.	BUY	125006	100.49
Emami Infrastructure Ltd	MBL & COMPANY LTD.	SELL	125006	100.4
Emami Infrastructure Ltd	OM INVESTMENTS	BUY	227949	100.63
Emami Infrastructure Ltd	OM INVESTMENTS	SELL	227949	100.71



Emami Infrastructure Ltd	SHARE INDIA SECURITIES LIMITED	BUY	182934	100.55
Emami Infrastructure Ltd	SHARE INDIA SECURITIES LIMITED	SELL	182934	100.6
FCS Software Solutions	PRUDENTIAL STOCK & SECURITIES LTD	BUY	6572932	2.77
FCS Software Solutions	PRUDENTIAL STOCK & SECURITIES LTD	SELL	5822932	2.75
Firstsource Solutions Lim	GOLDMAN SACHS INVESTMENTS MAURITIUS I	SELL	3542000	25.22
Hanung Toys	RASHI INVESTMENT	SELL	185000	249.73
Hexaware Technologies	VIKABH SECURITIES PRIVATE LIMITED	BUY	859761	82.48
Hexaware Technologies	VIKABH SECURITIES PRIVATE LIMITED	SELL	240575	83.33
Kavveri Telecom	KALPANA SONU PADYAL	BUY	60000	120.99
McDowell Holdings	BP FINTRADE PRIVATE LIMITED	BUY	81420	140.23
McDowell Holdings	BP FINTRADE PRIVATE LIMITED	SELL	74134	139.45
McDowell Holdings	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	82277	140.07
McDowell Holdings	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	82277	140.46
McDowell Holdings	OM INVESTMENTS	BUY	146385	140.89
McDowell Holdings	OM INVESTMENTS	SELL	146383	141.03
Mudra Lifestyle Limited	CENTRAL BANK OF INDIA	BUY	200000	45.2
Orchid Chemicals Ltd.	BARCLAYS CAPITAL MAURITIUS LIMITED	BUY	588637	187.75
Piramal Glass Limited	GLASS ENGINEERS PRIVATE LIMITED	SELL	1600000	114
Piramal Glass Limited	STANDARD CHARTERED MUTUAL FUND	BUY	1071476	114

## FII & DII Trading activity as on 29<sup>th</sup> July 2010

<b>FII trading activity on NSE and BSE in Capital Market Segment(In Rs. Crores)</b>				
Category	Date	Buy Value	Sell Value	Net Value
FII	29-July-10	3498.33	2919.48	578.85
<b>DII trading activity on NSE and BSE in Capital Market Segment(In Rs. Crores)</b>				
Category	Date	Buy Value	Sell Value	Net Value
DII	29-July-10	1430.14	2350.49	-920.35

## **RESEARCH**

<b>Vikas Munoth, MBA, CFA</b> <b>Chief Research Analyst</b>	91-044-28591182	<a href="mailto:vikas@munothfinancial.com">vikas@munothfinancial.com</a>
<b>Sales - Institutional</b> Bharat Munoth, Managing Director	91-044-28591185	<a href="mailto:bharat@munothfinancial.com">bharat@munothfinancial.com</a>
<b>Sales – Retail</b> Dipesh Shah,	91-044-28591186	<a href="mailto:dipesh@munothfinancial.com">dipesh@munothfinancial.com</a>
<b>Sales – PMS</b> Jaswant Munoth, Managing Director	91-044-28591190	<a href="mailto:jaswant@munothfinancial.com">jaswant@munothfinancial.com</a>
<b>Vibha Negi</b> Research Analyst	91-044-28591185	<a href="mailto:vibha.negi@munothfinancial.com">vibha.negi@munothfinancial.com</a>



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