



Market Watch

Index	Close	Prev.Close	Chg. %
Nifty	5430.60	5418.60	0.22
Sensex	18077.61	18020.05	0.32
Dow Jones	10537.69	10525.43	0.12
Nasdaq	2288.25	2296.43	-0.36
Hang Seng	21083.77	20973.39	0.53
Nikkei	9725.30	9496.85	2.41

Top Gainers & Losers (Nifty)

Scrip	Close	Prev.Close	Chg. %
Gainers			
M&M	641.25	620.50	3.34
HEROHONDA	1863.05	1804.30	3.26
ACC	849.05	824.05	3.03
TATAMOTORS	844.60	821.20	2.85
AMBUJACEM	119.50	116.35	2.71
Losers			
ABB	802.00	827.30	-3.06
LT	1862.00	1919.95	-3.02
GAIL	450.25	456.70	-1.41
BHEL	2442.00	2471.35	-1.19
AXISBANK	1371.70	1385.85	-1.02

ADR's & GDR's

Scrip	Close	Prev.Close	Chg. %
DR.Reddy (A)	28.06	27.88	0.64
HDFC Bank (A)	157.16	153.47	2.40
Infosys (A)	60.77	60.67	0.16
ICICI Bank	39.28	39.36	-0.20

Money Monitor

Currency	Close	Prev.Close	Chg. %
DOLLAR	46.76	46.86	-0.21
EURO	60.80	60.64	0.26
POUND	72.57	72.52	0.06

Trade Tracker

Exchange		Turnover in Crores	Qty in Lakhs
NSE 27.07.10	Equity	13367.03	5650.84
	F & O	114889.24	42.36

Market Summary

The leading Indian bourses belled the session with flat note amid negative Asian peers. However, the market trimmed losses after an early sharp slide but that was short-lived and tumbled again. But soon the leading domestic indices came off highs as profit booking emerged at the higher level. However, the key benchmark indices bounced back, hitting fresh intraday highs in mid-afternoon trade as European stocks extended initial gains and as U.S index futures reversed losses. At the final hours of the trading session selling interest across the bourses led brought the pessimistic spree which made the domestic markets to end the day's trade with marginal gains. The BSE Sensex closed above 18,075 mark and NSE Nifty ended above 5,430 level.

The BSE Sensex closed higher by 57.56 points or (0.32%) at 18,077.61 while NSE Nifty ended up by 12.00 points or (0.22%) at 5,430.60.

On the economic front, the Reserve Bank of India (RBI) has raised interest rates more forcefully than expected in the face of inflation that has held stubbornly above 10% for the past 5 months.

On the global markets front, most of the Asian stocks ended in mix. Hang Seng gained 0.64% at 20,973.39, Jakarta Composite inched-up 0.59% at 3,041.68 and Straits Times surged 0.42% at 2,979.38. While, Shanghai Composite lost 0.51% at 2,575.37, Taiwan Weighted fell 0.51% at 7,748.01 and Nikkei 225 inched-down 0.07% at 9,496.85.

European markets, which opened after the Indian market, are trading in green. Key benchmark indices like – CAC 40 is trading high by 1.12% at 3,676.99, FTSE 100 is trading up by 0.71% at 5,388.94 and in Frankfurt DAX index is trading high by 0.40% at 6,219.08.

**TECHNICAL ANALYSIS**

Security Name	OPEN	HIGH	LOW	CLOSE	Support2	Support1	Resistance1	Resistance2
SENSEX	17,999	18,150	17,999	18,078	17924	18001	18152	18226
NIFTY	5,420	5,451	5,407	5,431	5386	5408	5452	5473
ABB	830	852	798	809	766	788	841	874
ACC LTD	826	850	820	848	810	829	859	869
BHARAT PETROLEUM	629	637	624	630	618	624	636	643
BHARTI AIRTEL	322	324	317	323	314	318	326	329
BHEL	2,472	2,475	2,432	2,450	2410	2430	2472	2495
CIPLA LTD	327	328	324	326	321	324	328	331
DR. REDDY'S LABS	1,335	1,341	1,303	1,331	1287	1309	1347	1363
GAS AUTHORITY (I)	454	457	446	449	441	445	455	461
GLAXOSMITHKLINE PHARMA	2,057	2,085	2,055	2,060	2037	2048	2078	2097
GUJ AMBUJA CEMEN	117	120	116	118	114	116	120	122
HCL TECHNOLOGIES	375	381	372	381	369	375	384	387
HDFC BANK	2,053	2,078	2,045	2,067	2030	2049	2082	2096
HDFC LTD	2,950	2,987	2,924	2,939	2886	2913	2976	3013
HERO HONDA	1,810	1,902	1,805	1,863	1760	1811	1908	1953
HIND LEVER	263	266	259	260	255	258	264	269
HIND PETROLEUM	432	440	430	433	424	429	439	444
HINDALCO INDS	157	159	156	157	154	156	159	161
ICICI BANK	915	928	898	924	887	906	935	946
INFOSYS TECHNOLO	2,803	2,834	2,803	2,829	2791	2810	2841	2853
ITC LTD	307	307	303	304	301	303	307	309
LARSEN & TOUBRO	1,930	1,930	1,845	1,864	1795	1829	1914	1964
MAHINDRA & MAHIN	625	643	619	640	610	625	649	657
MARUTI UDYOG	1,190	1,240	1,182	1,208	1152	1180	1238	1268
ONGC CORPN	1,260	1,272	1,259	1,263	1251	1257	1271	1278
PUNJAB NATIONAL BANK	1,046	1,058	1,031	1,051	1020	1036	1062	1074
RANBAXY LABS	447	450	442	446	439	442	450	453
RELIANCE COMMUNICATIONS	188	190	187	188	185	186	189	191
RELIANCE ENERGY	1,141	1,158	1,135	1,148	1124	1136	1159	1170
RELIANCE INDS	1,059	1,061	1,051	1,054	1045	1049	1059	1065
SIEMENS LTD	712	725	712	718	706	712	725	731
STATE BANK	2,420	2,447	2,401	2,435	2381	2408	2454	2474
STEEL AUTHORITY	209	210	206	207	204	206	209	211
STERLITE INDS (I)	175	178	175	176	173	174	178	180
SUN PHARMACEUTIC	1,761	1,780	1,761	1,775	1753	1764	1783	1791
SUZLON ENERGY	60	60	59	59	58	59	60	60
TATA MOTORS	821	848	821	845	811	828	855	865
TATA POWER COMP	1,325	1,332	1,319	1,326	1313	1319	1332	1338
TATA STEEL	540	542	526	530	517	523	539	548
TCS	855	860	846	849	838	844	857	865
WIPRO LTD	415	420	415	418	413	415	420	422
ZEE TELEFILMS	301	304	297	297	292	295	302	306



BULK DEAL AS ON 27.07.2010 IN NSE

Security Name	Client Name	Buy/Sell	Qty.	Price
Atlas Cycles (Haryana) Lt	CNB FINWIZ LIMITED	BUY	39660	247.87
Atlas Cycles (Haryana) Lt	CNB FINWIZ LIMITED	SELL	39660	248.35
Atlas Cycles (Haryana) Lt	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	36378	246.56
Atlas Cycles (Haryana) Lt	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	36327	248.77
Atlas Cycles (Haryana) Lt	MANSUKH SECURITIES & FINANCE LIMITED	BUY	11416	247.89
Atlas Cycles (Haryana) Lt	MANSUKH SECURITIES & FINANCE LIMITED	SELL	16830	245.68
Atlas Cycles (Haryana) Lt	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	17481	249.8
Atlas Cycles (Haryana) Lt	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	17481	248.92
Atlas Cycles (Haryana) Lt	NIKON FINLEASE PVT. LTD	BUY	18088	249.16
Atlas Cycles (Haryana) Lt	NIKON FINLEASE PVT. LTD	SELL	18088	249.31
Atlas Cycles (Haryana) Lt	SNEHAL PATOLE	BUY	17754	248.16
Atlas Cycles (Haryana) Lt	SNEHAL PATOLE	SELL	17754	241.78
BF Utilities Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	189010	994.36
BF Utilities Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	188960	995.75
Harrisons Malayalam Ltd	OFFSHORE INDIA LTD.	BUY	200000	133.18
Harrisons Malayalam Ltd	SPENCER AND COMPANY LIMITED	SELL	200000	133.18
ING Vysya Bank Limited	Carlson Fund Equity-Asian Small Cap	SELL	2500000	333
ING Vysya Bank Limited	HSBC GLOBAL INVESTMENT FUNDS	BUY	2499000	333
Kernex Microsystems (Indi	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	70371	131.69
Kernex Microsystems (Indi	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	70371	131.43
Kernex Microsystems (Indi	GENUINE STOCK BROKERS PVT LTD	BUY	75811	132.23
Kernex Microsystems (Indi	GENUINE STOCK BROKERS PVT LTD	SELL	75811	132.19
Kernex Microsystems (Indi	HARBUX SINGH SIDHU	BUY	100538	131.92
Kernex Microsystems (Indi	HARBUX SINGH SIDHU	SELL	100709	131.95
Kernex Microsystems (Indi	OM INVESTMENTS	BUY	106640	133.17
Kernex Microsystems (Indi	OM INVESTMENTS	SELL	106640	133.29
Neuland Laboratories Ltd	YUSUF JAMAL DAYATAR	BUY	34461	107.68
Neuland Laboratories Ltd	YUSUF JAMAL DAYATAR	SELL	21700	106.83
Pioneer Embroideries Limi	BP FINTRADE PRIVATE LIMITED	BUY	103049	29.78
Pioneer Embroideries Limi	BP FINTRADE PRIVATE LIMITED	SELL	103051	29.79
Resurgere Mines & Mineral	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	315979	138.81
Resurgere Mines & Mineral	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	315979	138.99
SEL Manufacturing Company	AKASH SECURITIES PRIVATE LTD	BUY	1500000	49.12
SEL Manufacturing Company	AKASH SECURITIES PRIVATE LTD	SELL	1500000	49.72
SEL Manufacturing Company	ALFA FISCAL SERVICES PVT LTD	BUY	398327	48.69
SEL Manufacturing Company	ALFA FISCAL SERVICES PVT LTD	SELL	367727	48.76
SEL Manufacturing Company	ARPIT SHARE BROKERS PRIVATE LIMITED	BUY	500000	47.19
SEL Manufacturing Company	ARPIT SHARE BROKERS PRIVATE LIMITED	SELL	500000	48.4
SEL Manufacturing Company	DHARMENDRA J MADHANI	BUY	819592	49.72
SEL Manufacturing Company	DHARMENDRA J MADHANI	SELL	819592	49.4
SEL Manufacturing Company	KANUDIA CAPITAL & MANAGEMENT.	BUY	773300	48.23
SEL Manufacturing Company	KANUDIA CAPITAL & MANAGEMENT	SELL	773300	49.51
SEL Manufacturing Company	MANSI SHARE & STOCK ADVISORS PRIVATE	BUY	319554	48.8



SEL Manufacturing Company	MANSI SHARE & STOCK ADVISORS PRIVATE	SELL	299565	48.86
SEL Manufacturing Company	MBL & COMPANY LTD.	BUY	681354	49.22
SEL Manufacturing Company	MBL & COMPANY LTD.	SELL	680854	49.35
SEL Manufacturing Company	SAFFRON FINANCE LIMITED	BUY	5903793	49.84
SEL Manufacturing Company	SAFFRON FINANCE LIMITED	SELL	5903793	49.18
SEL Manufacturing Company	SHANAUAZ KHAN	BUY	1417877	49.08
SEL Manufacturing Company	SHANAUAZ KHAN	SELL	1417877	48.91
SKM Egg Products Export	SHREE SHIVKUMAR SKM	SELL	190000	17.21
Tulsi Extrusions Limited	MBL & COMPANY LTD.	BUY	67370	48.44
Tulsi Extrusions Limited	MBL & COMPANY LTD.	SELL	67370	48.44

FII & DII Trading activity as on 27th July 2010

FII trading activity on NSE and BSE in Capital Market Segment(In Rs. Crores)

Category	Date	Buy Value	Sell Value	Net Value
FII	27-July-10	2460.45	2483.25	-22.80

DII trading activity on NSE and BSE in Capital Market Segment(In Rs. Crores)

Category	Date	Buy Value	Sell Value	Net Value
DII	27-July-10	1551.03	1773.31	-222.28

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