



Market Watch

Index	Close	Prev.Close	Chg. %
Nifty	5418.60	5449.10	0.56
Sensex	18020.05	18130.98	-0.61
Dow Jones	10525.43	10424.62	0.97
Nasdaq	2296.43	2269.47	1.19
Hang Seng	20852.49	20839.91	0.06
Nikkei	9511.10	9503.66	0.08

Top Gainers & Losers (Nifty)

Scrip	Close	Prev.Close	Chg. %
Gainers			
BHARTIARTL	321.45	313.80	2.44
CAIRN	331.35	326.45	1.50
AMBUJACEM	116.35	115.00	1.17
TCS	849.00	839.30	1.16
SUNPHARMA	1760.00	1740.50	1.12
Losers			
MARUTI	1190.00	1358.20	-12.38
HEROHONDA	1807.00	1950.65	-7.36
JPASSOCIAT	121.30	128.70	-5.75
SBIN	2403.00	2496.80	-3.76
DLF	312.95	322.50	-2.96

ADR's & GDR's

Scrip	Close	Prev.Close	Chg. %
DR.Reddy (A)	27.88	28.73	-2.96
HDFC Bank (A)	153.47	152.71	0.49
Infosys (A)	60.67	60.18	0.81
ICICI Bank	39.36	39.32	0.10

Money Monitor

Currency	Close	Prev.Close	Chg. %
DOLLAR	46.86	47.00	-0.29
EURO	60.64	60.53	0.18
POUND	72.52	71.87	0.90

Trade Tracker

Exchange		Turnover in Crores	Qty in Lakhs
NSE 26.07.10	Equity	11855.82	5902.99
	F & O	96915.68	35.49

Market Summary

the domestic markets belled the session on a positive note but soon tumbled below the dotted line as the selling pressures takes a sharp lead across the sectoral indices. However, the domestic market remains range bound after that till the mid session but afterwards changed its gears to continue its southward journey tracking the weak opening of the European markets. The BSE Sensex closed around 18,020 mark and NSE Nifty ended below 5,420 level. The overall market breadth was negative as out of total 3,008 stocks traded on BSE, 1824 stocks declined whereas 1090 stocks advanced and 94 stocks are unchanged.

The BSE Sensex closed lower by 110.93 points or (0.61%) at 18,020.05 and NSE Nifty ended lower by 30.50 points or (0.56%) at 5,418.60.

On the economic front, in order to roll out the goods and services tax (GST), the comptroller and auditor general of India (CAG), the country's supreme audit body has questioned the preparedness of States, amid hectic parleys to build a consensus on the implementation of indirect tax reform from the next financial year.

On the global markets front, the Asian markets that opened before the Indian market, ended in a mixed note. Nikkei 225 grew 0.77% at 9,503.66, Seoul Composite gained 0.63% at 1,769.07, Shanghai Composite increased 0.65% at 2,588.68, Taiwan Weighted up 0.34% at 7,787.45 and Hang Seng inched-up 0.12% at 20,839.91. While the Straits Times index ended down by 0.22% at 2,966.99.

European markets, which opened after the Indian market, are trading lower. Key benchmark indices like - in Frankfurt DAX index is trading down by 0.18% at 6,154.99, FTSE 100 is trading down by 0.02% at 5,311.69. While, CAC 40 is trading up by 0.02% at 3,607.83.



TECHNICAL ANALYSIS

Security Name	OPEN	HIGH	LOW	CLOSE	Support2	Support1	Resistance1	Resistance2
SENSEX	18,056	18,194	17,994	18,020	17869	17945	18145	18270
NIFTY	5,447	5,466	5,409	5,419	5374	5396	5454	5488
ABB	832	849	808	827	787	807	848	869
ACC LTD	800	833	800	824	786	805	838	852
BHARAT PETROLEUM	625	634	621	624	614	619	632	639
BHARTI AIRTEL	314	322	310	320	305	313	325	330
BHEL	2,468	2,479	2,390	2,471	2358	2415	2504	2536
CIPLA LTD	327	329	325	326	322	324	328	331
DR. REDDY'S LABS	1,371	1,371	1,334	1,343	1312	1328	1365	1387
GAS AUTHORITY (I)	465	470	455	457	446	451	466	476
GLAXOSMITHKLINE PHARMA	2,081	2,109	2,052	2,065	2019	2042	2099	2132
GUJ AMBUJA CEMEN	116	117	115	116	113	115	117	119
HCL TECHNOLOGIES	373	375	370	374	368	371	376	379
HDFC BANK	2,045	2,060	2,034	2,052	2023	2037	2063	2074
HDFC LTD	3,017	3,022	2,952	2,959	2908	2933	3003	3047
HERO HONDA	1,965	1,965	1,794	1,804	1683	1744	1915	2025
HIND LEVER	263	264	261	262	259	260	264	265
HIND PETROLEUM	435	440	426	431	418	424	439	446
HINDALCO INDS	159	159	155	156	153	154	158	161
ICICI BANK	919	926	911	917	903	910	925	933
INFOSYS TECHNOLO	2,790	2,810	2,790	2,804	2781	2793	2813	2821
ITC LTD	302	303	300	303	299	301	304	305
LARSEN & TOUBRO	1,940	1,951	1,915	1,920	1893	1906	1942	1964
MAHINDRA & MAHIN	620	638	619	621	606	613	633	645
MARUTI UDYOG	1,302	1,318	1,127	1,191	1021	1106	1297	1403
ONGC CORPN	1,265	1,266	1,249	1,255	1239	1247	1265	1274
PUNJAB NATIONAL BANK	1,055	1,055	1,030	1,039	1017	1028	1052	1066
RANBAXY LABS	449	452	444	445	439	442	450	455
RELIANCE COMMUNICATIONS	189	190	187	189	185	187	191	192
RELIANCE ENERGY	1,144	1,146	1,132	1,137	1124	1131	1145	1152
RELIANCE INDS	1,064	1,067	1,050	1,053	1040	1046	1064	1074
SIEMENS LTD	730	735	717	720	706	713	731	741
STATE BANK	2,498	2,502	2,402	2,410	2338	2374	2474	2538
STEEL AUTHORITY	206	211	206	208	203	206	210	213
STERLITE INDS (I)	176	177	171	174	168	171	177	180
SUN PHARMACEUTIC	1,757	1,764	1,740	1,760	1731	1745	1769	1779
SUZLON ENERGY	60	60	59	59	58	59	60	61
TATA MOTORS	841	841	818	821	804	812	836	850
TATA POWER COMP	1,326	1,332	1,316	1,326	1309	1317	1333	1340
TATA STEEL	536	541	460	532	430	481	562	592
TCS	842	852	840	849	836	843	854	858
WIPRO LTD	415	418	412	413	408	411	417	421
ZEE TELEFILMS	298	302	297	299	295	297	302	304

**BULK DEAL AS ON 26.07.2010 IN NSE**

Security Name	Client Name	Buy/Sell	Qty.	Price
Atlas Cycles (Haryana) Lt	ANGEL GLOBAL CAPITAL PRIVATE LIMITED	BUY	23006	240.27
Atlas Cycles (Haryana) Lt	ANGEL GLOBAL CAPITAL PRIVATE LIMITED	SELL	23506	240.4
Atlas Cycles (Haryana) Lt	BP FINTRADE PRIVATE LIMITED	BUY	30317	238.2
Atlas Cycles (Haryana) Lt	BP FINTRADE PRIVATE LIMITED	SELL	30309	238.56
Atlas Cycles (Haryana) Lt	CNB FINWIZ LIMITED	BUY	54281	241.57
Atlas Cycles (Haryana) Lt	CNB FINWIZ LIMITED	SELL	54281	241.82
Atlas Cycles (Haryana) Lt	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	48987	245.98
Atlas Cycles (Haryana) Lt	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	48987	245.69
Atlas Cycles (Haryana) Lt	HOTEL LIBRARY CLUB P LTD	BUY	17241	242.88
Atlas Cycles (Haryana) Lt	HOTEL LIBRARY CLUB P LTD	SELL	17241	243.24
Atlas Cycles (Haryana) Lt	NIKON FINLEASE PVT. LTD	BUY	37096	240.19
Atlas Cycles (Haryana) Lt	NIKON FINLEASE PVT. LTD	SELL	37096	240.72
Atlas Cycles (Haryana) Lt	RAJUL PARAG SHAH	BUY	20678	243.36
Atlas Cycles (Haryana) Lt	RAJUL PARAG SHAH	SELL	20678	243.92
Atlas Cycles (Haryana) Lt	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	19271	247.64
Atlas Cycles (Haryana) Lt	SMART EQUITY BROKERS PRIVATE LIMITED	SELL	19271	248
Atlas Cycles (Haryana) Lt	VICHITER LATA	BUY	18720	246.19
Atlas Cycles (Haryana) Lt	VICHITER LATA	SELL	18720	246.49
Cera Sanitaryware Limited	DAULAT FINANCIAL SERVICES PVT LTD	SELL	178000	265
Cera Sanitaryware Limited	DEEPLOK BUILDERS PRIVATE LIMITED	SELL	184300	265
Cera Sanitaryware Limited	SARLA BAID	SELL	37500	265
Decolight Ceramics Limite	SHEKHAR GORAKH KHAIRMODE	BUY	274309	11.35
Decolight Ceramics Limite	SIDDHI VINAYAK TRADELINK PVT.LTD.	BUY	10000	10.25
Decolight Ceramics Limite	SIDDHI VINAYAK TRADELINK PVT.LTD.	SELL	100000	11.14
K S Oils Limited	BAGHMAR FINLEASE LTD	BUY	3000000	50
K S Oils Limited	CITIGROUP VENTURE CAPITAL INTL GROWTH	SELL	18669083	50
K S Oils Limited	SARAVANA ENTERPRISES	BUY	6000000	50
K S Oils Limited	SIVA TRADE CONSULTANCY PRIVATE LTD	BUY	8057251	50
Kakatiya Cements Ltd	SAR AUTO PRODUCTS LIMITED	BUY	3	100.72
Kakatiya Cements Ltd	SAR AUTO PRODUCTS LIMITED	SELL	54003	97.32
Kalindee Rail Nirman (Eng	KSHITIJ-PORTFOLIO-PVT.-LTD.	BUY	104732	145.85
Kalindee Rail Nirman (Eng	KSHITIJ-PORTFOLIO-PVT.-LTD.	SELL	104732	146
Kernex Microsystems (Indi	O SHANKARAN HUF	BUY	160000	124.03
Kernex Microsystems (Indi	PRESCIENT SECURITIES PVT. LTD.	BUY	93000	118.03
McDowell Holdings Limited	BLUE PEACOCK SECURITIES PVT LT	BUY	67278	130.87
McDowell Holdings Limited	BLUE PEACOCK SECURITIES PVT LT	SELL	67278	134.2
McDowell Holdings Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	62539	132.56
McDowell Holdings Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	62539	132.94
R. S. Software (I) Ltd.	AMISHA DEVELOPERS LTD	SELL	99278	45
R. S. Software (I) Ltd.	HET FINANCE PVT LTD	BUY	128000	45
SEL Manufacturing Co.	AKASH SECURITIES PRIVATE LTD	BUY	500000	49.13
SEL Manufacturing Co.	AKASH SECURITIES PRIVATE LTD	SELL	500000	50.5
SEL Manufacturing Co.	DHARMENDRA J MADHANI	BUY	325000	49.3



SEL Manufacturing Co.	DHARMENDRA J MADHANI	SELL	325000	51
SEL Manufacturing Co.	MBL & COMPANY LTD.	BUY	703952	50.54
SEL Manufacturing Co.	MBL & COMPANY LTD.	SELL	703952	50.58
SEL Manufacturing Co.	SAFFRON FINANCE LIMITED	BUY	3441790	50.93
SEL Manufacturing Co.	SAFFRON FINANCE LIMITED	SELL	3441790	50.58
Sh Ganesh Jewel House	HARIDARSHAN SALES PVT LTD	BUY	419900	152.86
Thinksoft Global Ser Ltd	MBL & COMPANY LTD.	BUY	55625	151.92
Thinksoft Global Ser Ltd	MBL & COMPANY LTD.	SELL	55625	152
Tulsi Extrusions Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	88708	52.01
Tulsi Extrusions Limited	AMBIT SECURITIES BROKING PVT. LTD.	SELL	88708	52.11
Tulsi Extrusions Limited	AMIT VALJIBHAI RABARI	BUY	73911	51.17
Tulsi Extrusions Limited	AMIT VALJIBHAI RABARI	SELL	100911	50.96
Tulsi Extrusions Limited	BP FINTRADE PRIVATE LIMITED	BUY	51325	50.95
Tulsi Extrusions Limited	BP FINTRADE PRIVATE LIMITED	SELL	71872	50.41
Tulsi Extrusions Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	100959	52.2
Tulsi Extrusions Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	100959	52.04
Tulsi Extrusions Limited	DINESH MUNJAL(HUF)	BUY	140168	52.11
Tulsi Extrusions Limited	DINESH MUNJAL(HUF)	SELL	140168	52.19
Tulsi Extrusions Limited	HARBUX SINGH SIDHU	BUY	62536	52.11
Tulsi Extrusions Limited	HARBUX SINGH SIDHU	SELL	62536	52.33
Tulsi Extrusions Limited	KHANDWALA TRADELINK CO	BUY	66977	51.17
Tulsi Extrusions Limited	KHANDWALA TRADELINK CO	SELL	66977	51.24
Tulsi Extrusions Limited	MBL & COMPANY LTD.	BUY	102636	50.54
Tulsi Extrusions Limited	MBL & COMPANY LTD.	SELL	102636	50.58
Tulsi Extrusions Limited	MUDUPULAVEMULA SURENDRANADHA REDDY	BUY	108561	51.34
Tulsi Extrusions Limited	MUDUPULAVEMULA SURENDRANADHA REDDY	SELL	108561	51.3
Tulsi Extrusions Limited	OM INVESTMENTS	BUY	367092	52.45
Tulsi Extrusions Limited	OM INVESTMENTS	SELL	367092	52.47
Tulsi Extrusions Limited	PASHUPATI CAPITAL SERVICES PVT. LTD.	BUY	85280	51.72
Tulsi Extrusions Limited	PASHUPATI CAPITAL SERVICES PVT. LTD.	SELL	84275	51.87
Tulsi Extrusions Limited	PATEL JEETANDRABHAI RAMESHBHAI	BUY	97268	52.08
Tulsi Extrusions Limited	PATEL JEETANDRABHAI RAMESHBHAI	SELL	97268	53.86
Tulsi Extrusions Limited	R R CHOKHANI STOCK BROKERS PVT LTD	BUY	66545	51.84
Tulsi Extrusions Limited	R R CHOKHANI STOCK BROKERS PVT LTD	SELL	66545	51.74
Tulsi Extrusions Limited	SHARE INDIA SECURITIES LIMITED	BUY	76786	51.72
Tulsi Extrusions Limited	SHARE INDIA SECURITIES LIMITED	SELL	76786	51.81
Tulsi Extrusions Limited	SHYAMSUNDER BIYANI	BUY	125770	51.41
Tulsi Extrusions Limited	SHYAMSUNDER BIYANI	SELL	125770	51.63
Tulsi Extrusions Limited	TRANSGLOBAL SECURITIES LTD.	BUY	131603	52.45
Tulsi Extrusions Limited	TRANSGLOBAL SECURITIES LTD.	SELL	131603	52.39
Websol Energy Systems	IPRO FUNDS LIMITED HONG KONG BANK	SELL	200000	150



FII & DII Trading activity as on 26th July 2010

FII trading activity on NSE and BSE in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII	26-July-10	2078.24	1881.92	196.32
DII trading activity on NSE and BSE in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	26-July-10	742.75	1461.62	-718.87

RESEARCH

Vikas Munoth, MBA, CFA Chief Research Analyst	91-044-28591182	vikas@munothfinancial.com
Sales - Institutional Bharat Munoth, Managing Director	91-044-28591185	bharat@munothfinancial.com
Sales – Retail Dipesh Shah,	91-044-28591186	dipesh@munothfinancial.com
Sales – PMS Jaswant Munoth, Managing Director	91-044-28591190	jaswant@munothfinancial.com
Vibha Negi Research Analyst	91-044-28591185	vibha.negi@munothfinancial.com

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