



Market Watch

Index	Close	Prev.Close	Chg. %
Nifty	5449.10	5441.95	0.13
Sensex	18130.98	18113.15	0.10
Dow Jones	10424.62	10322.30	0.99
Nasdaq	2269.47	2245.89	1.05
Hang Seng	20845.47	20815.33	0.14
Nikkei	9517.22	9430.96	0.91

Top Gainers & Losers (Nifty)

Scrip	Close	Prev.Close	Chg. %
Gainers			
IDEA	68.90	65.50	5.19
BHARTIARTL	312.75	302.10	3.53
AXISBANK	1391.95	1356.80	2.59
BHEL	2454.00	2417.25	1.52
CAIRN	327.40	323.40	1.24
Losers			
RELCAPITAL	792.30	815.40	-2.83
UNITECH	84.10	85.85	-2.04
GAIL	465.00	474.45	-1.99
RANBAXY	448.25	456.75	-1.86
JPASSOCIAT	128.50	130.85	-1.80

ADR's & GDR's

Scrip	Close	Prev.Close	Chg. %
DR.Reddy (A)	28.73	28.10	2.24
HDFC Bank (A)	152.71	152.83	-0.07
Infosys (A)	60.18	59.96	0.36
ICICI Bank	39.32	38.98	0.87

Money Monitor

Currency	Close	Prev.Close	Chg. %
DOLLAR	47.00	47.33	-0.69
EURO	60.53	60.38	0.25
POUND	71.87	71.75	0.16

Trade Tracker

Exchange		Turnover in Crores	Qty in Lakhs
NSE 23.07.10	Equity	14604.49	7736.61
	F & O	104681.58	38.20

Market Summary

The Domestic markets opened the session with flat to positive note tracking positive global cues. However, profit booking at higher level across the bourses led the key benchmark indices to come off the day's high. At the afternoon trade, the market tumbled to trade below the base line and marked the BSE Sensex low at 18,093.93 and NSE Nifty at 5,435.15. The market once again surged at the onset of the trading session on firm Asian stocks but that was short-lived as profit booking across selective pivotal was emerged. Besides, the domestic markets moved positive in mid-afternoon trade as European stocks and U.S index futures rose.

The BSE Sensex closed high by 17.18 points or (0.10%) at 18130.98 while NSE Nifty ended up by 7.15 points or (0.13%) at 5,449.10.

On the economic front, Mr. Pranab Mukherjee, Finance Minister of India has said that the Indian economy has the potential to touch a total output of \$2 trillion over a short span of time provided the new goods and service tax (GST) regime is implemented successfully.

On the global markets front, the Asian markets that opened before the Indian market, ended in green. Nikkei 225 jumped 2.28% at 9,430.96, Seoul Composite gained 1.30% at 1,758.06, Taiwan Weighted surged 1.24% at 7,761.22 and Hang Seng inched-up 1.10% at 20,815.33.

European markets, which opened after the Indian market, are trading in mix. Key benchmark indices like – in Frankfurt DAX index is trading up by 2.93% at 6,165.65, CAC 40 is trading high by 0.49% at 3,618.33. While, FTSE 100 is trading down by 0.25% at 5,300.42.

**TECHNICAL ANALYSIS**

Security Name	OPEN	HIGH	LOW	CLOSE	Support2	Support1	Resistance1	Resistance2
SENSEX	18,132	18,238	18,094	18,131	18011	18071	18214	18298
NIFTY	5,442	5,478	5,435	5,449	5412	5430	5473	5496
ABB	850	850	835	839	826	833	847	856
ACC LTD	817	825	808	820	801	810	828	835
BHARAT PETROLEUM	642	645	630	632	621	626	641	651
BHARTI AIRTEL	304	317	302	314	296	305	320	325
BHEL	2,425	2,466	2,420	2,460	2403	2432	2477	2494
CIPLA LTD	330	330	325	326	322	324	329	332
DR. REDDY'S LABS	1,368	1,387	1,277	1,365	1233	1299	1409	1453
GAS AUTHORITY (I)	474	477	462	465	452	459	474	483
GLAXOSMITHKLINE PHARMA	2,040	2,095	2,029	2,077	2001	2039	2105	2133
GUJ AMBUJA CEMEN	115	116	113	115	113	114	116	117
HCL TECHNOLOGIES	375	378	372	373	368	370	377	380
HDFC BANK	2,069	2,069	2,026	2,039	2001	2020	2063	2088
HDFC LTD	3,026	3,043	2,982	2,993	2946	2970	3030	3067
HERO HONDA	1,955	1,977	1,934	1,951	1911	1931	1974	1997
HIND LEVER	262	264	260	262	258	260	264	266
HIND PETROLEUM	442	445	431	437	424	430	444	452
HINDALCO INDS	159	159	157	158	156	157	159	160
ICICI BANK	915	921	905	913	898	905	921	928
INFOSYS TECHNOLO	2,787	2,870	2,765	2,786	2702	2744	2849	2912
ITC LTD	300	303	298	302	296	299	303	305
LARSEN & TOUBRO	1,940	1,945	1,930	1,938	1923	1930	1945	1953
MAHINDRA & MAHIN	632	641	626	628	617	622	637	647
MARUTI UDYOG	1,365	1,373	1,346	1,358	1333	1345	1372	1385
ONGC CORPN	1,278	1,283	1,256	1,260	1239	1249	1277	1293
PUNJAB NATIONAL BANK	1,060	1,068	1,047	1,051	1034	1043	1063	1076
RANBAXY LABS	459	460	446	448	437	443	456	465
RELIANCE	191	191	187	189	185	187	191	193
RELIANCE ENERGY	1,140	1,154	1,132	1,137	1119	1128	1150	1163
RELIANCE INDS	1,064	1,071	1,057	1,060	1049	1055	1069	1077
SIEMENS LTD	728	735	722	728	715	722	735	741
STATE BANK	2,481	2,504	2,476	2,497	2464	2481	2508	2520
STEEL AUTHORITY	208	209	206	207	204	205	209	210
STERLITE INDS (I)	176	179	172	174	168	171	178	182
SUN PHARMACEUTIC	1,760	1,764	1,734	1,741	1716	1728	1758	1776
SUZLON ENERGY	61	61	59	59	58	59	60	61
TATA MOTORS	842	847	831	838	823	831	846	854
TATA POWER COMP	1,338	1,338	1,321	1,324	1311	1317	1334	1345
TATA STEEL	541	549	534	536	524	530	545	555
TCS	850	850	835	839	827	833	848	856
WIPRO LTD	417	430	411	412	398	405	425	438
ZEE TELEFILMS	305	306	296	298	289	294	305	311

**BULK DEAL AS ON 23.07.2010 IN NSE**

Security Name	Client Name	Buy/Sell	Qty.	Price
Aegis Logistics Ltd	SUNDEEP CREDITS PVT LTD	BUY	94198	450.88
Aegis Logistics Ltd	SUNDEEP CREDITS PVT LTD	SELL	51764	449.37
ANG Industries Limited	TRANSGLOBAL SECURITIES LTD.	BUY	78296	66.15
ANG Industries Limited	TRANSGLOBAL SECURITIES LTD.	SELL	78296	66.34
Astral Poly Technik Limit	IDFC MUTUAL FUND CLASSIC EQUITY FUND	SELL	75000	265.97
Autoline Industries Limit	MANISH VRAJLAL SARVAIYA	BUY	67121	164.79
Autoline Industries Limit	MANISH VRAJLAL SARVAIYA	SELL	67121	165.74
B.A.G Films and Media Ltd	SAFFRON FINANCE LIMITED	BUY	1046161	15.12
B.A.G Films and Media Ltd	SAFFRON FINANCE LIMITED	SELL	1046161	14.77
BF Utilities Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	228284	945.79
BF Utilities Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	228284	942.12
BF Utilities Limited	MANIPUT INVESTMENTS PVT. LTD.	BUY	188580	949.17
BF Utilities Limited	MANIPUT INVESTMENTS PVT. LTD.	SELL	188580	949.4
First Winner Industries L	BP FINTRADE PRIVATE LIMITED	BUY	119049	43.05
First Winner Industries L	BP FINTRADE PRIVATE LIMITED	SELL	123032	44.84
Hydro S & S Ind. Ltd	DHEERAJ LOHIA	BUY	35411	39.09
Hydro S & S Ind. Ltd	MACHINO FINANCE PRIVATE LIMITED	SELL	54500	38.66
Indowind Energy Limited	INDIA MAX INVESTMENT FUND LTD	BUY	400000	49.24
Indowind Energy Limited	KARUMUTHU FINANCE LIMITED	SELL	400000	49.24
Karuturi Global Limited	TRANSGLOBAL SECURITIES LTD.	BUY	2454066	18.79
Karuturi Global Limited	TRANSGLOBAL SECURITIES LTD.	SELL	2454066	18.94
McDowell Holdings Limited	BLUE PEACOCK SECURITIES PVT LT	BUY	104547	134.78
McDowell Holdings Limited	BLUE PEACOCK SECURITIES PVT LT	SELL	104547	133.72
McDowell Holdings Limited	CNB FINWIZ LIMITED	BUY	96611	129.73
McDowell Holdings Limited	CNB FINWIZ LIMITED	SELL	96611	129.9
McDowell Holdings Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	128486	133.96
McDowell Holdings Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	128486	133.07
McDowell Holdings Limited	G RAMAKRISHNA	BUY	74509	132.9
McDowell Holdings Limited	G RAMAKRISHNA	SELL	74509	133.24
McDowell Holdings Limited	MULTIPLEX CAPITAL LTD.	BUY	71852	132.14
McDowell Holdings Limited	MULTIPLEX CAPITAL LTD.	SELL	71852	132.18
McDowell Holdings Limited	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	88719	135.34
McDowell Holdings Limited	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	90645	135.43
McDowell Holdings Limited	OM INVESTMENTS	BUY	216690	134.67
McDowell Holdings Limited	OM INVESTMENTS	SELL	216690	134.83
McDowell Holdings Limited	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	61693	133.43
McDowell Holdings Limited	SMART EQUITY BROKERS PRIVATE LIMITED	SELL	61693	133.69
McDowell Holdings Limited	VASANTI SHARE BROKERS LIMITED	BUY	75458	133.62
McDowell Holdings Limited	VASANTI SHARE BROKERS LIMITED	SELL	75399	133.56
Ramsarup Industries Limit	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	195719	112.74
Ramsarup Industries Limit	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	195719	113.31
Ramsarup Industries Limit	GENUINE STOCK BROKERS PVT LTD	BUY	204650	111.63
Ramsarup Industries Limit	GENUINE STOCK BROKERS PVT LTD	SELL	204650	112.01



Ramsarup Industries Limit	JMP SECURITIES PVT LTD	BUY	443331	112.43
Ramsarup Industries Limit	JMP SECURITIES PVT LTD	SELL	289052	113.24
Ramsarup Industries Limit	OM INVESTMENTS	BUY	239835	114.51
Ramsarup Industries Limit	OM INVESTMENTS	SELL	239835	114.61
Ramsarup Industries Limit	TRANSGLOBAL SECURITIES LTD.	BUY	264144	111.86
Ramsarup Industries Limit	TRANSGLOBAL SECURITIES LTD.	SELL	264144	112.21
SEL Manufacturing Co.	MBL & COMPANY LTD.	BUY	363174	50.38
SEL Manufacturing Co.	MBL & COMPANY LTD.	SELL	363174	50.48
SEL Manufacturing Co.	SAFFRON FINANCE LIMITED	BUY	1835548	50.9
SEL Manufacturing Co.	SAFFRON FINANCE LIMITED	SELL	1835548	50.64
Thinksoft Global Ser Ltd	HEMANSHU RAMNIKLAL SHAH.	BUY	105310	151.4
Thinksoft Global Ser Ltd	HEMANSHU RAMNIKLAL SHAH.	SELL	105310	150.55
Thinksoft Global Ser Ltd	MBL & COMPANY LTD.	BUY	100846	154.73
Thinksoft Global Ser Ltd	MBL & COMPANY LTD.	SELL	100846	154.96
Tulsi Extrusions Limited	AJAY ASSET MANAGEMENT PRIVATE	BUY	120599	47.1
Tulsi Extrusions Limited	AJAY ASSET MANAGEMENT PRIVATE	SELL	95684	46.98
Tulsi Extrusions Limited	BP FINTRADE PRIVATE LIMITED	BUY	102931	46.77
Tulsi Extrusions Limited	BP FINTRADE PRIVATE LIMITED	SELL	79338	46.57
Tulsi Extrusions Limited	FRONTIER TRADERS PRIVATE LIMITED	BUY	87000	41.14
Tulsi Extrusions Limited	FRONTIER TRADERS PRIVATE LIMITED	SELL	87000	47.1
Tulsi Extrusions Limited	RAHUL DOSHI	BUY	93472	47.09
Tulsi Extrusions Limited	RAHUL DOSHI	SELL	75056	47.03
Tulsi Extrusions Limited	RAMBHAGAT RADHESHYAM AGARWAL	BUY	95181	44.52
Tulsi Extrusions Limited	RAMBHAGAT RADHESHYAM AGARWAL	SELL	95181	46.1
United Breweries (Holding	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	420265	293.76
United Breweries (Holding	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	420265	294.42
Vardhman Holdings Limited	TULSI BISHT	BUY	36273	382.36
Vardhman Holdings Limited	TULSI BISHT	SELL	36273	382.93
Vishal Retail Limited	SAKHI BARTER PVT LTD	SELL	139451	50.76

FII & DII Trading activity as on 23rd July 2010

FII trading activity on NSE and BSE in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII	23-July-10	3016.34	2305.26	711.08
DII trading activity on NSE and BSE in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	23-July-10	1383.38	1484.94	-101.56



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